

Request for Proposals (RFP)

**Construction Manager (CM) Services
for the Preconstruction Phase of the Project**

**CO 119 Safety and Mobility Improvements and Bikeway Project
Mile Point 44.237 to MP 55.500**



PROJECT NUMBER: STA 1191-033

PROJECT LOCATION: CO 119 Diagonal Highway, Boulder County

PROJECT CODE: 21497

April 12, 2023

Colorado Department of Transportation
10601 W 10th St, Greeley, CO 80634

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1.0 INTRODUCTION AND PURPOSE

This document (“Evaluation Manual”) provides the methodology and criteria for evaluation of the Proposals received in response to the Final Request for Proposals (RFP) for Construction Manager (“CM”) Services for the preconstruction phase of the **CO 119 Safety and Mobility Improvements and Bikeway Project** (“Project”). The Final RFP was issued by the Colorado Department of Transportation (CDOT) on **April 14th, 2023**. The purpose of this Evaluation Manual is to provide a fair and uniform basis for the evaluation of the Proposals.

2.0 CONFIDENTIALITY AND NON-DISCLOSURE REQUIREMENTS

This Evaluation Manual, evaluation materials, evaluation documentation, and evaluation notes contain sensitive information and shall not be publicly disclosed unless otherwise provided by statute or regulation. Members of the Evaluation Team shall keep all documentation (including electronic documentation) secured at all times and at the conclusion of the evaluation process, members of the evaluation team will not be permitted to retain any work papers or any part of the Proposals.

Members of the Evaluation Team shall carefully guard the Proposals, information designated as “proprietary” or “confidential” by any, and all materials electronic or otherwise used in this evaluation to avoid release of information contained in such documents.

Information regarding the contents of the Proposals, the deliberations by the Coordination Team, Evaluation Team, Interview Evaluation Team, any recommendations to the Executive Oversight Committee, or any other information relating to the evaluation process will not be released or publicly disclosed by any person with access to this information without the authorization of the Colorado Attorney General’s Office.

Each person that will be granted access to the Proposals, including the Executive Oversight Committee, Coordination Team, Proposal Evaluation Teams, Interview Evaluation Team, Responsiveness Facilitator, Technical Advisors, and Observers will be required to complete a Confidentiality and Non-Disclosure Agreement and a Conflict-of-Interest Certification and deliver the completed and signed agreement to the Responsiveness Facilitator, prior to prior to Proposals being granted access to the proposals.

3.0 EVALUATION MANUAL TRAINING

The Alternative Delivery Program shall schedule and conduct an Evaluation Manual Training prior to Proposals being distributed to any members of the following: Coordination Team, Proposal Evaluation Teams, Interview Evaluation Team, Responsiveness Facilitator, Technical Advisors, and Observers.

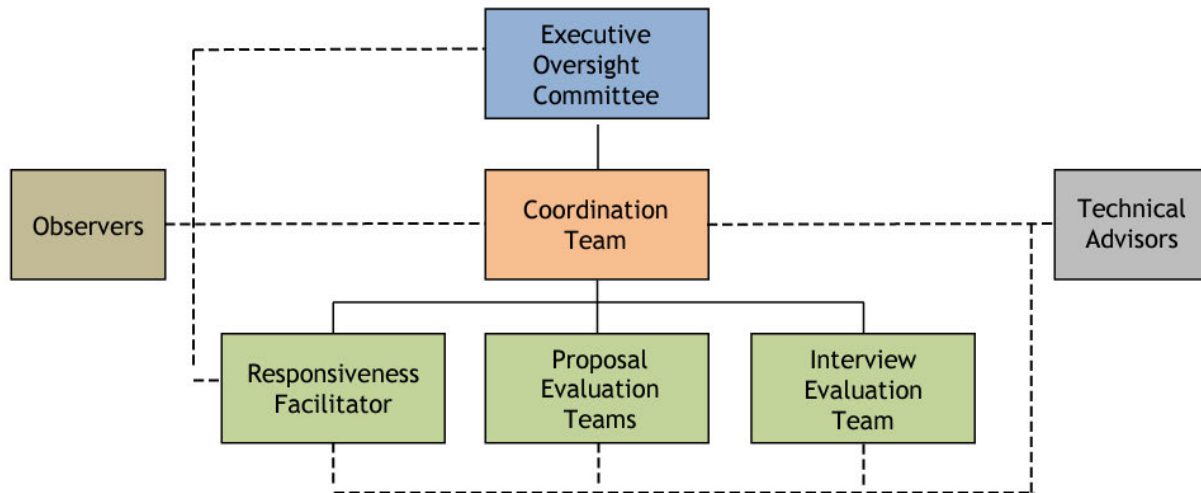
The intent of the Evaluation Manual Training is to establish a baseline knowledge of the Evaluation Manual to ensure that all above members understand and are aware of their responsibilities. The Alternative Delivery Program will perform this training with oversight from the Colorado Attorney General’s Office.

4.0 EVALUATION MANUAL RESPONSIBILITIES

4.1 Evaluation Manual Organizational Structure

The overall organizational chart for this Evaluation Manual is shown in Figure 1.

Figure 1 – Organizational Chart



4.2 CDOT Chief Engineer

For Clarity, the Chief Engineer is not a member of the Executive Oversight Committee. The Chief Engineer’s responsibilities and duties for the Proposal evaluation process include:

- Reviewing and authorizing the recommendation to award the contract to the Apparent Successful Proposer or rejecting the recommendation to award the contract to the Apparent Successful Proposer.

This recommendation is presented to the Chief Engineer by the Project Director with signed agreement from the Executive Oversight Committee.
- Settling and resolving any Proposal protest in accordance with the process described within the Final Request for Proposal (Final RFP).

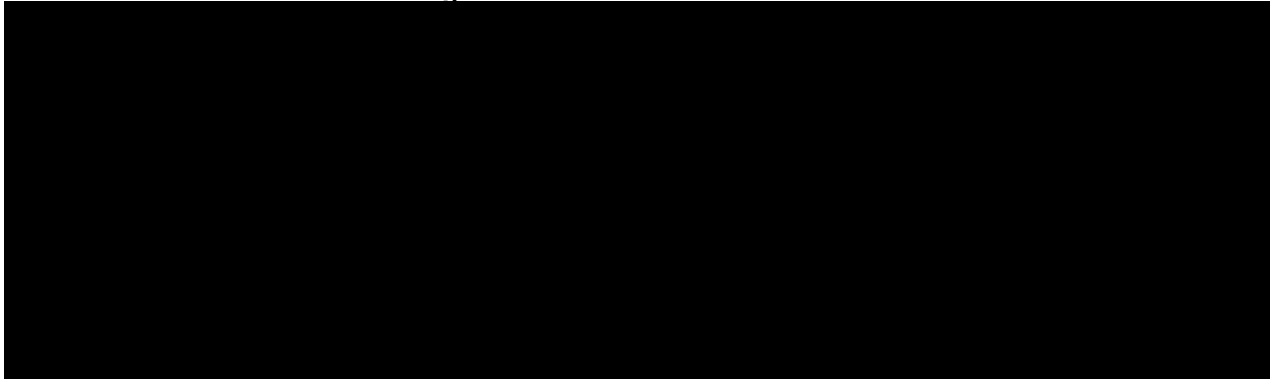
4.3 Executive Oversight Committee

The Executive Oversight Committee is identified in **Table 1** of this Evaluation Manual. The responsibilities and duties of the Executive Oversight Committee for the Proposal evaluation process include:

- Understanding the Final RFP requirements.
- Authorizing the release of the Final RFP.
- Approving this Evaluation Manual prior to the start of evaluation activities.
- Ensuring deliberations concerning this evaluation only include information presented in the Proposals and Interviews, do not contain prejudice, and/or are not capricious in nature.
- Ensuring the evaluation process is properly conducted by overseeing the process and providing general guidance and instructions to the Coordination Team when required.
- Completing the Executive Oversight Committee evaluation process requirements as identified in

Section 6 of this Evaluation Manual.

Table 1 – Executive Oversight Committee

A large black rectangular redaction box covers the content of Table 1, which would otherwise list the members of the Executive Oversight Committee.

4.4 Coordination Team Leader

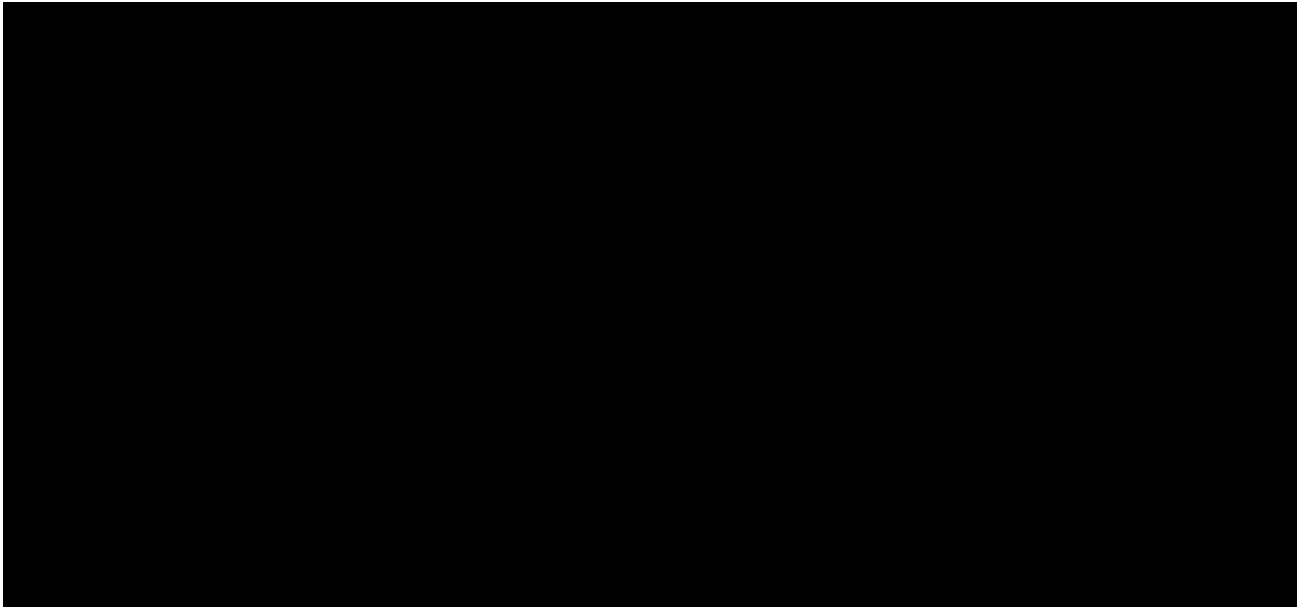
The Coordination Team Leader is identified in **Table 2** of this Evaluation Manual. The Coordination Team Leader's responsibilities and duties for the Proposal evaluation process include:

- Coordinating the evaluation process.
- Understanding the Final RFP requirements.
- Ensuring the Coordination Team, Proposal Evaluation Teams, Interview Evaluation Team, Responsiveness Facilitator, Technical Advisors, and Observers complete the Evaluation Manual training and follow the Evaluation Manual process.
- Ensuring the Proposal Evaluation Teams and the Interview Evaluation Team are diverse and eliminate undue influence by any single evaluator.
- Ensuring deliberations concerning this evaluation only include information presented in the Proposals and Interviews, do not contain prejudice, and/or are not capricious in nature.
- Ensuring the evaluation process is properly conducted by overseeing the process and providing general guidance and instructions to the Coordination Team, Proposal Evaluation Teams, Interview Evaluation Team, Responsiveness Facilitator, Technical Advisors, and Observers.
- Ensuring the timely progress of the evaluation and ensuring appropriate records of the evaluation are maintained.
- Completing the Coordination Team Leader evaluation process requirements as identified in **Section 6** of this Evaluation Manual.

4.5 Coordination Team

The Coordination Team is identified in **Table 2** of this Evaluation Manual. The Coordination Team's responsibilities and duties for the Proposal evaluation process include:

- Understanding the Final RFP requirements.
- Ensuring the Proposal Evaluation Teams and the Interview Evaluation Team follow the Evaluation Manual.
- Completing the Coordination Team evaluation process requirements as identified in **Section 6** of this Evaluation Manual.

Table 2 – Coordination Team**4.6 Proposal Evaluation Team Leaders**

Each Proposal Evaluation Team Leader is identified in **Table 3** of this Evaluation Manual. The Proposal Evaluation Team Leader's responsibilities and duties for the Proposal evaluation process include:

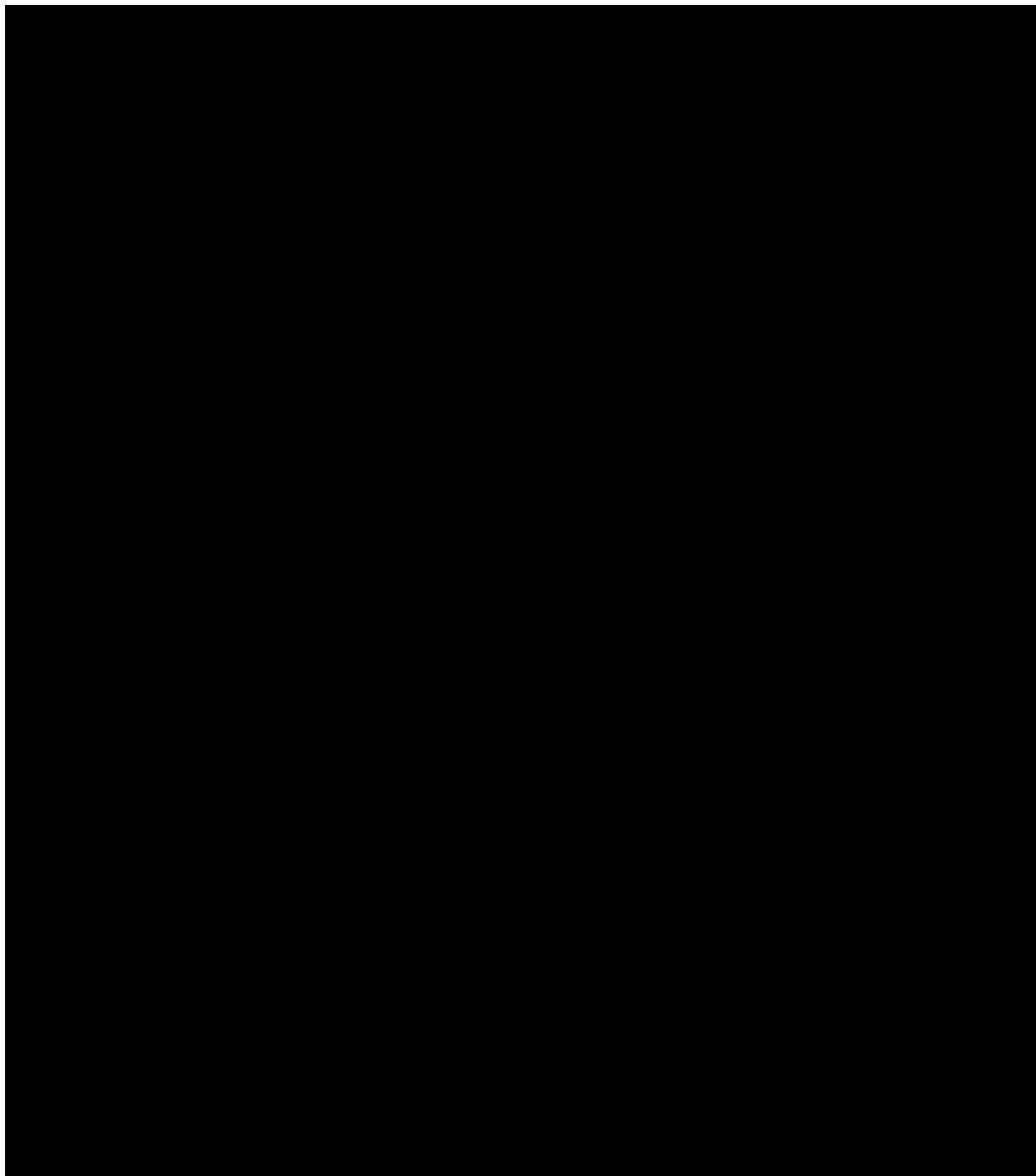
- Understanding the Final RFP requirements.
- Serving as the point of contact for their Proposal Evaluation Team if a Proposal Evaluation Team member has questions or encounters issues relative to the Proposal evaluations.
- Coordinating the need and participation of Technical Advisors for their Proposal Evaluation Team.
- Ensuring the timely progress of their Proposal Evaluation Team, schedule and coordinate the Proposal Evaluation Team meetings, and maintain appropriate records of the evaluation.
- Ensuring deliberations concerning this evaluation only include information presented in the Proposals, do not contain prejudice, and/or are not capricious in nature.
- Completing the Proposal Evaluation Team Leader evaluation process requirements as identified in **Section 6** of this Evaluation Manual.

4.7 Proposal Evaluation Teams

Each Proposal Evaluation Team is identified in **Table 3** of this Evaluation Manual. The Proposal Evaluation Team's responsibilities and duties for the Proposal evaluation process include:

- Understanding the Final RFP requirements.
- Completing the Proposal Evaluation Team evaluation process requirements as identified in **Section 6** of this Evaluation Manual.

Table 3 – Proposal Evaluation Teams



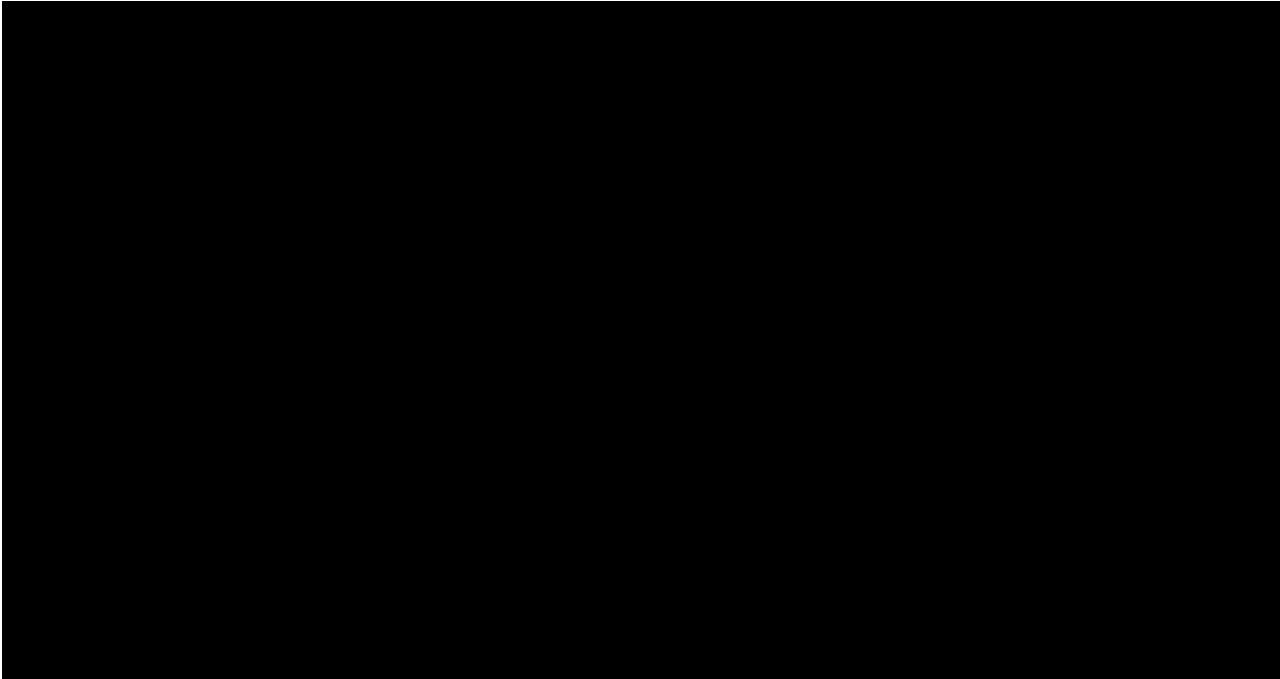
4.8 Interview Evaluation Team

The Interview Evaluation Team is identified in **Table 4** of this Evaluation Manual. The Interview Evaluation Team’s responsibilities and duties for the Proposal evaluation process include:

- Understanding of Final RFP requirements.
- Review proposals of the Shortlisted teams.

- Completing the Interview Evaluation Team evaluation process requirements as identified in **Section 7** of this Evaluation Manual.

Table 4 – Interview Evaluation Team



4.9 Responsiveness Facilitator

The Responsiveness Facilitator is the Contract Officer listed in the Final RFP, Jan Walker. The Responsiveness Facilitator's responsibilities and duties for the Proposal evaluation process include:

- Understanding the Final RFP requirements.
- Compiling Confidentiality and Non-Disclosure Agreement and a Conflict of Interest Certification for the Executive Oversight Committee, Coordination Team, Proposal Evaluation Teams, Interview Team, Responsiveness Coordinator, Technical Advisors, and Observers.
- Upon receipt of the Proposals, conducting a Responsiveness Review of each Proposal to determine the responsiveness sufficiency in accordance with the Final RFP.
- Completing the Responsiveness Facilitator evaluation process requirements as identified in **Section 6** of this Evaluation Manual.

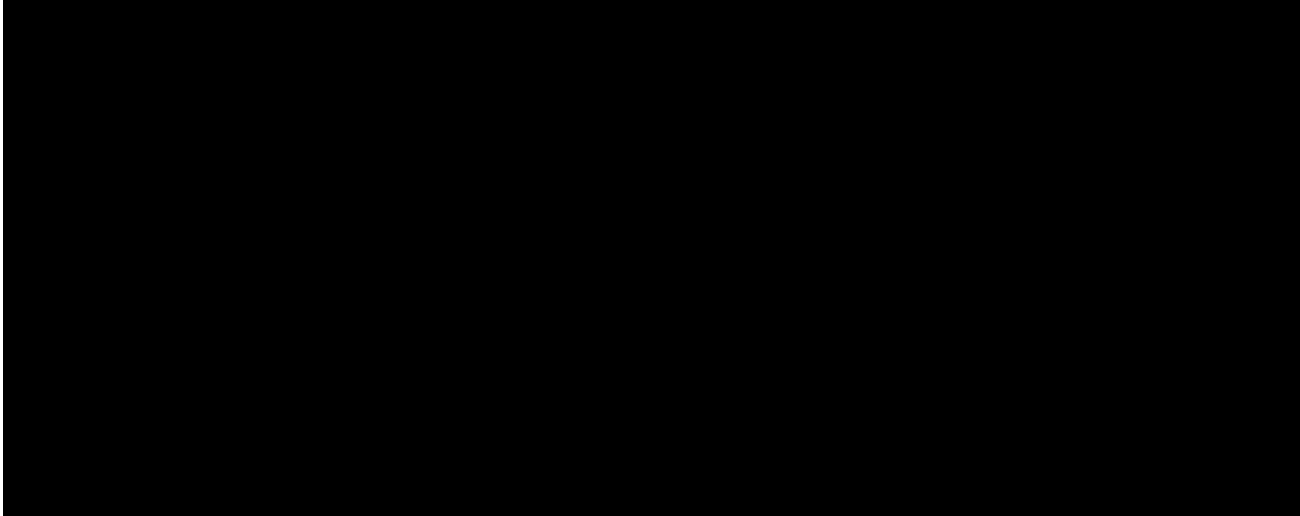
4.10 Observers

The Observers are identified in **Table 5** of this Evaluation Manual. The Observer's responsibilities and duties for the Proposal evaluation process include:

- Understanding the Final RFP requirements.
- Reviewing the Proposals.
- Ensuring deliberations concerning this evaluation only include information presented in the Proposals and Interviews, do not contain prejudice, and/or are not capricious in nature.
- Attending the Proposal Evaluation Team Meetings, Proposal Coordination Team Meeting, Executive Oversight Committee Shortlisted Proposal Evaluation Meeting, and Executive Oversight Committee Proposal and Interview Evaluation Meeting as discussed in **Section 6** of this Evaluation Manual.

- Note: The Contract Officer listed in the Final RFP, or a substituted Contract Officer approved by the Project Director, will be an Observer but will also validate the various scoring forms as noted within this Evaluation Manual.
- Note: Observers will **not** provide evaluation scores or opinions.

Table 5 – Observers



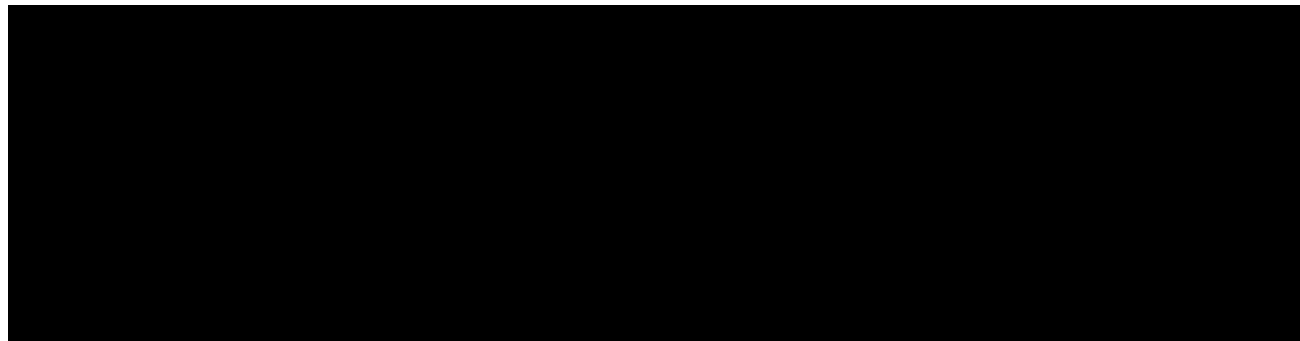
4.11 Technical Advisors

The Coordination Team, Proposal Evaluation Teams, and Interview Evaluation Team may request the input of a Technical Advisor to advise on discrete matters with respect to the evaluation process. Those Technical Advisors that have been identified prior to the commencement of the evaluation process are listed in **Table 6** of this Evaluation Manual.

Additional Technical Advisors may be designated at any time during the evaluation process by the Coordination Team Leader if matters requiring expert input are identified during the process that are not within the area of the expertise of Technical Advisors listed in **Table 6** of this Evaluation Manual. Technical Advisors have certain responsibilities and duties that include:

- Understanding the Final RFP requirements.
- Reviewing the Proposals.
- Providing technical expertise on specific items as requested by the Coordination Team, Proposal Evaluation Teams, and Interview Evaluation Team.
- Note: Technical Advisors will **not provide** evaluation scores.

Table 6 – Technical Advisors





5.0 EVALUATION SCHEDULE

The proposed schedule for the Proposal evaluation process is identified in **Table 7** of this Evaluation Manual. CDOT is fully committed to delivering the Project and meeting the milestones shown in the table below. CDOT does reserve the right to modify the timeframes if it is determined by CDOT to be in the best interest of the State, and the Project.

Table 7 – Proposal Evaluation Schedule

Evaluation Milestones	Date
Evaluation Manual Approved by the Executive Oversight Committee	05/10/2023
Evaluation Manual Training	05/15/2023
Submit <u>Confidentiality and Non-Disclosure Agreement</u> and a <u>Conflict of Interest Certification</u>	05/12/2023
Proposals Deadline	05/12/2023 by 2:00pm
Responsiveness Review Completed	05/15/2023
Distribution of Proposals	05/16/2023
Individual Evaluations Completed	06/18/2023
Proposal Evaluation Team Meetings	06/19/2023-06/21/2023
Proposal Coordination Team Meeting	06/22/2023
Shortlisted Memorandum provided to Executive Oversight Committee	06/22/2023
EOC Shortlist Concurrence Meeting	06/26/2023
Notification of Shortlisted Proposers sent to all Proposers	06/27/2023
Shortlisted Proposer Interviews (In-Person)	07/11/2023
Interview Evaluation Team Meeting	07/12/2023

Apparent Successful Proposer Memorandum provided to Executive Oversight Committee	07/12/2023
EOC Final Proposer Ranking Meeting	07/14/2023
Executive Oversight Committee Concurrence & Chief Engineer Approval	07/18/2023
Announcement of Successful Proposer	07/19/2023

6.0 PROPOSAL EVALUATION PROCESS

The following procedure outlines the Proposal evaluation process to be conducted in accordance with this Evaluation Manual. The Evaluation Manual flowchart is included in [Figure 2](#) of this Evaluation Manual.

6.1 Proposal Evaluation Process - Step 1

Upon CDOT's receipt of the Proposals, the Responsiveness Facilitator will conduct a Responsiveness Review of each Proposal in accordance with the process identified below, to determine the responsiveness sufficiency of each Proposal.

- The Responsiveness Review will be conducted in accordance with the Final RFP and the Responsiveness Checklist identified in **Appendix A** of this Evaluation Manual.
- The Responsiveness Facilitator, with concurrence of the Coordination Team Leader, may issue a Request for Clarification to a Proposer to solicit supplemental information. The Proposals may not be significantly altered nor materially changed by the clarification.
- The Coordination Team Leader will evaluate the Request for Clarification issued by the Responsiveness Coordinator and determine if the purpose of the request falls within reason to the criteria listed below:
 - Resolves any minor uncertainties or obtain clarification concerning the Proposal's responsiveness.
 - Resolves any suspected mistakes unrelated to the technical content of the Proposal by calling the suspected mistake to the attention of the Proposer.
 - Provides the Proposer a reasonable opportunity to submit clarifications that are in response to the Request for Clarification resulting from the Proposal responsiveness review, unrelated to the technical evaluation of its Proposal content.
- If the Responsiveness Facilitator determines that a Proposal (including any Request for Clarification responses) is non-responsive, the Responsiveness Facilitator will recommend to the Coordination Team Leader that CDOT declare the Proposal non-responsive.
- If the Coordination Team Leader agrees with the Responsiveness Facilitator's non-responsive recommendation, the Coordination Team Leader shall draft a notice for the Executive Oversight Committee's approval. If the Coordination Team Leader does not agree with the Responsiveness Facilitator's non-responsive recommendation, the Coordination Team Leader shall escalate the discussion to the Executive Oversight Committee.
- The Executive Oversight Committee shall concur with the notice, the notice will be issued to the appropriate Proposer by the Contract Officer listed in the Final RFP, or a substituted Contract Officer approved by the Project Director. If the Executive Oversight Committee does not agree with the notice, the Proposal shall be deemed responsive.

- Non-responsive Proposals **will not** be evaluated or scored.
- Responsive proposals **will** be evaluated and scored.

6.2 Proposal Evaluation Process - Step 2

For all Proposals that are determined to be “Responsive”, Step 2 of the evaluation process will begin in accordance with the process identified below.

6.2.1 Proposal Evaluation Team Process

- Each Proposal Evaluation Team member shall review the **entire** Proposal with focus on their respective assigned Proposal Section to determine the merits of each Proposer’s overall approach to meeting the requirements of the Final RFP.
- Each Proposal Evaluation Team member shall complete an assessment of “Significant” or “Minor” Strengths and Weaknesses, (as defined in **Appendix B** of this Evaluation Manual), of their **assigned** Proposal Section using the appropriate Individual Proposal Evaluator Scoresheet located in **Appendix C** of this Evaluation Manual.
- Each Proposal Evaluation Team member shall provide reasoning of the “Significant” or “Minor” Strengths and Weaknesses by documenting comments in the appropriate Individual Evaluator Scoresheet. The comments should be specific, objective and not generalizations.
- Each Proposal Evaluation Team member shall assign a corresponding score based off of the defined criteria in **Appendix B** of this Evaluation Manual. Each Team member’s assessment of “Strengths and Weakness”, and the definition of the scores will be the sole basis of their score. The Score will be to the Nearest one quarter point (1.0,1.25,1.5, etc.), and shall then be recorded on the appropriate Individual Proposal Evaluator Scoresheet located in appendix C of this Evaluation Manual.
- Each Proposal Evaluation Team Leader shall schedule and facilitate a Proposal Evaluation Team Meeting with their respective Team. This meeting will be used to discuss the documented Strengths, Weaknesses, and scores of the individual team members.
- At the conclusion of the Proposal Evaluation Team Meeting. The Proposal Evaluation Team Leader will average the individual team member’s scores to arrive at a consensus score for their assigned Proposal Section using the appropriate Proposal Evaluation Consensus Scoresheet located in **Appendix D** of this Evaluation Manual. The Contract Officer listed in the Final RFP, or a substituted Contract Officer approved by the Project Director, shall validate the spreadsheet.
- Each Proposal Evaluation Team Leader shall present their Evaluation Team Consensus Scoresheet to the Coordination Team at the Proposal Coordination Team Meeting. See below for information regarding the Proposal Coordination Team Meeting.

6.2.2 Coordination Team Process

- Each Coordination Team member shall review the entire Proposal to determine the merits of each Proposer’s overall approach to meeting the requirements of the Final RFP.
- The Coordination Team Leader shall schedule and facilitate the Proposal Coordination Team Meeting that will include the Coordination Team, Proposal Evaluation Team Leaders, Observers, and Technical Advisors (if requested). The Proposal Evaluation Team Leaders shall present their individual team’s consensus findings at a high level and discuss the information with the Coordination Team.
- Upon overall validation at the Proposal Coordination Team Meeting, the Coordination Team Leader will apply the maximum number of points available to each Proposal Section of the Proposal Evaluation Process, for each Proposal. This will be documented using the Total Proposal Consensus Scoresheet located in **Appendix E** of this Evaluation Manual. This process will calculate the Total

Proposal Evaluation Score for each Proposal. The Contract Officer listed in the Final RFP, or a substituted Contract Officer approved by the Project Director, shall validate the spreadsheet.

- Once the Proposal Evaluation score is calculated for each Proposal, the Coordination Team Leader shall rank the Proposals in ascending order and document the ranking using the Shortlist Consensus Sheet located in **Appendix F** of this Evaluation Manual.
- The Coordination Team Leader shall then determine the recommended Shortlisted Proposers in accordance with the Final RFP. The Contract Officer listed in the Final RFP, or a substituted Contract Officer approved by the Project Director, shall validate the spreadsheet.
- The Coordination Team Leader will prepare the Shortlist Concurrence Memorandum and provide it to the EOC.

6.2.3 Executive Oversight Committee Process

- The Coordination Team Leader shall deliver the Shortlist Concurrence Memorandum to the EOC 48-hours in advance of the EOC Shortlist Concurrence Meeting. The Coordination Team shall schedule and attend this meeting.
- The Coordination Team shall present the Shortlist Concurrence Memorandum to the EOC at the EOC Shortlist Concurrence Meeting. The EOC may request that any member of the Coordination Team answer questions on the evaluation process and results.
- The EOC shall provide concurrence of the recommended Shortlisted Proposers.
- Representatives of the Federal Highway Administration (FHWA) and Observers may attend the EOC Shortlist Concurrence Meeting. However, no representative or Observer will participate in the deliberations regarding the Shortlisting of Proposers.
- The Coordination Team Leader shall inform the Contract Officer listed in the Final RFP, or a substituted Contract Officer approved by the Project Director, to notify all Proposers of the results. The Shortlisted Proposers will then proceed to the interviews.

7.0 INTERVIEW EVALUATION PROCESS

Only Shortlisted Proposers are eligible to participate in the Interview phase. The following procedure outlines the Interview evaluation process. The Evaluation Manual flowchart is included in [Figure 2](#).

7.1 Interview Evaluation Team

Each Interview Evaluation Team member shall attend the Interviews and evaluate each interview in accordance with the process identified below.

- The Contract Officer, or a substituted Contract Officer approved by the Project Director, listed in the Final RFP will facilitate the Interviews.
- Each Interview Evaluation Team member shall observe the Interview to determine the merits of each Proposer's overall responsiveness and approach to meeting the requirements of the Final RFP.
- Each Interview Evaluation Team member shall complete an assessment of "Significant" or "Minor" Strengths and Weaknesses, (as defined in **Appendix B** of this Evaluation Manual), of the Interview using the Individual Interview Evaluator Scoresheet located in **Appendix G** of this Evaluation Manual. Each Interview Evaluation Team member shall provide documentation of their assessment of "Significant" or "Minor" Strengths and Weaknesses by documenting comments in the Individual Interview Evaluator Scoresheet, of which the comments should be specific and not generalized. This shall be completed for the presentation, the team challenge, and the question-and-answer session of the Interview.
- Each Interview Evaluation Team member shall determine a corresponding score based off the defined criteria in **Appendix B** of this Evaluation Manual. Each Team member's assessment of "Strengths and Weakness", and the definition of the scores will be the sole basis of their score. This shall be completed for the presentation, the team challenge, and the question-and-answer session of the Interview. The scoring shall also be recorded on the Individual Interview Evaluator Scoresheet.
- The Coordination Team will schedule and facilitate an Interview Evaluation Team Meeting. The Coordination Team Leader will lead the discussion of Strengths, Weaknesses, and scores of each Shortlisted Proposer and ensure that each Interview Evaluation Team member has opportunity to express their perspectives in the meeting.
- Upon verification, the Coordination Team Leader will average the individual team member's scores to arrive at consensus scores for each Interview section using the Interview Consensus Scoresheet located in **Appendix H** of this Evaluation Manual. Appendix H will also calculate the Total Interview Evaluation Score for each Proposer. The Contract Officer listed in the Final RFP, or a substituted Contract Officer approved by the Project Director, shall validate the spreadsheet.
- Upon overall validation at the Interview Evaluation Team Meeting, the Coordination Team Leader will apply the maximum number of points available for all Interview Sections of the Interview evaluation process for each Proposal using the Total Evaluation Scoresheet located in **Appendix I** of this Evaluation Manual. The Contract Officer listed in the Final RFP, or a substituted Contract Officer approved by the Project Director, shall validate the spreadsheet.

8.0 TOTAL SCORE PROCESS

The following procedure outlines the process to determine a Total Score for each Shortlisted Proposer. An Evaluation Manual flowchart is included in [Figure 2](#).

8.1 Coordination Team Leader Process

- The Coordination Team Leader will calculate the Total Score by adding the Proposal Evaluation score and the Interview Evaluation score for each Shortlisted Proposer using the Total Evaluation Scoresheet located in **Appendix I** of this Evaluation Manual (for clarity, this is the same scoresheet as mentioned above). The Contract Officer listed in the Final RFP, or a substituted Contract Officer approved by the Project Director, shall validate the spreadsheet.
- Once the Total Score is calculated for each Shortlisted Proposer, the Coordination Team Leader shall rank the Shortlisted Proposers using the Final Ranking of Shortlisted Proposers sheet located in **Appendix J** of this Evaluation Manual. The Coordination Team Leader shall then determine the Apparent Successful Proposer in accordance with the Final RFP. The Contract Officer listed in the Final RFP, or a substituted Contract Officer approved by the Project Director, shall validate the spreadsheet.
- The Coordination Team Leader will prepare the Apparent Successful Proposer Memorandum and provide it to the EOC.

8.2 Executive Oversight Committee Process

- The Coordination Team Leader shall deliver the Apparent Successful Proposer Memorandum to the EOC 48-hours in advance of the EOC Final Proposer Ranking Meeting. The Coordination Team shall schedule attend this meeting.
- The Coordination Team shall present the Apparent Successful Proposer Memorandum to the EOC at the EOC Final Proposer Ranking Meeting. The EOC may request that any member of the Coordination Team answer questions on the evaluation process and results.
- The EOC shall provide concurrence of the Apparent Successful Proposer.
- Representatives of the Federal Highway Administration (FHWA) and Observers may attend the EOC Final Proposer Ranking Meeting. However, no such representative or Observer will participate in the Executive Oversight Committee's decision regarding the selection of the Successful Proposer.
- The Coordination Team Leader shall inform the Contract Officer listed in the Final RFP, or a substituted Contract Officer approved by the Project Director, to notify all Proposers of the results and post the final results.

Figure 2 –Evaluation Manual Flow Chart

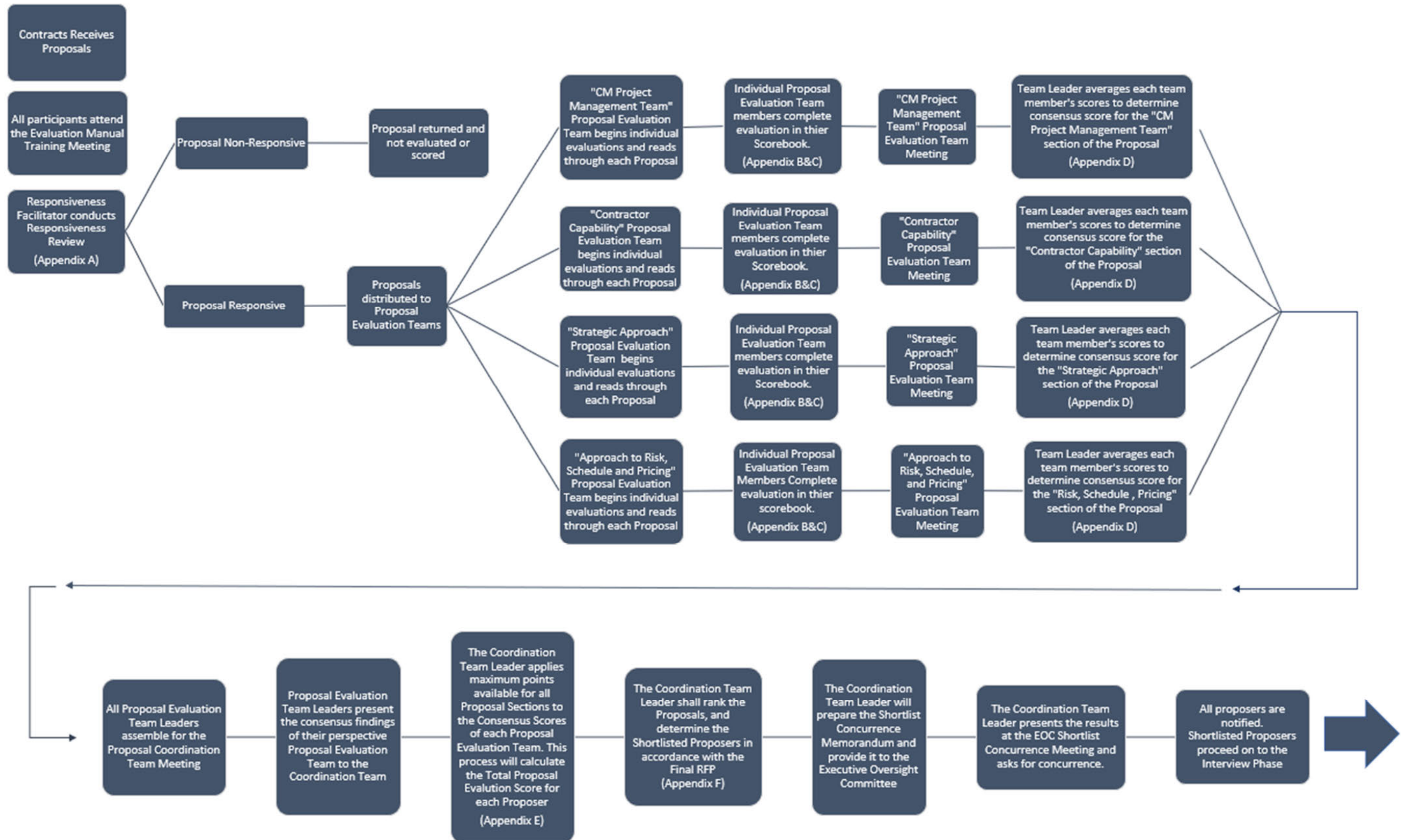
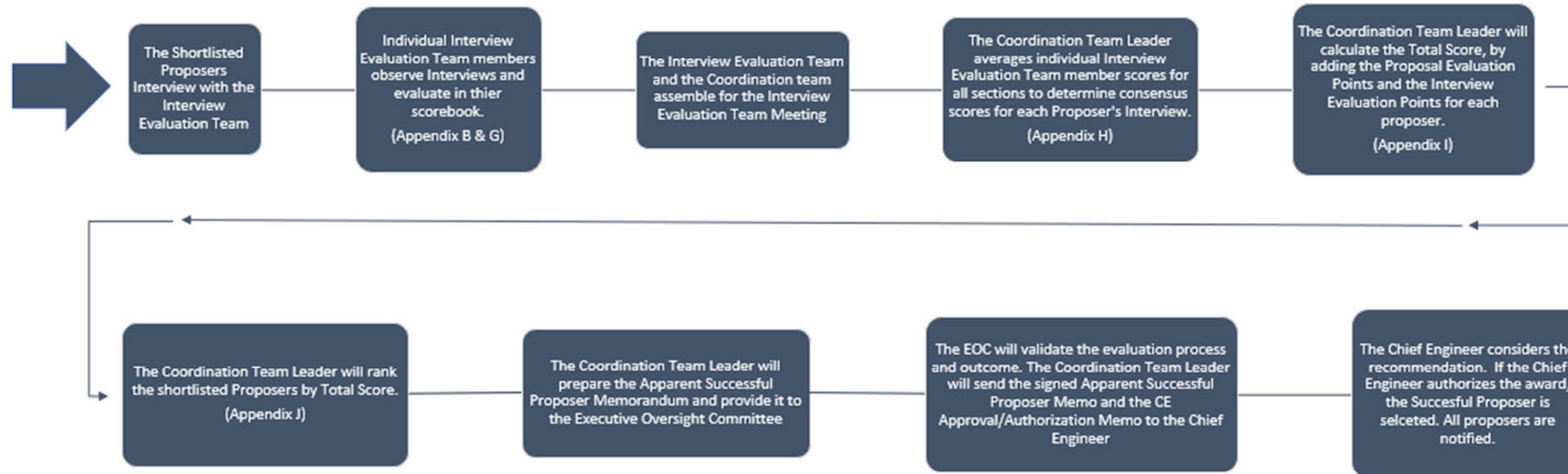


Figure 2 –Evaluation Manual Flow Chart (continued)



APPENDIX A – PROPOSAL RESPONSIVENESS CHECKLIST

[COMPLETED IN BIDNET; IMAGE BELOW IS FOR VISUAL PURPOSES]

<u>Requirements</u>	<u>Final RFP Section</u>	<u>Yes</u>	<u>No</u>
Timely Proposal Submission 05/12/2023 at 2:00 p.m.	2.9		
Electronic (PDF) file	2.9		
Formatted with section headers/tabs in the exact form and alphanumeric sequence of Section 3	2.9		
Minimum font size of 11 Times New Roman and a minimum font size of 10 Times New Roman on charts, graphs, and figures	2.9		
Introductory Letter (1-page 8.5"x11")	2.9		
Proposal Section (12-page 8.5"x11" and 3 11x17) 15 pages total	2.9		
Appendix Section (no page limit – 8.5x11"): Potential Conflicts of Interest (no pg limit, 8.5x11'), Anti-Collusion Affidavit (no pg limit, 8.5x11'), Evidence of prequalification (per section 2.2), Surety Letters (no pg limit, 8.5x11'), Evidence of Insurability (no pg limit, 8.5x11'), resumes and references (20pg, 8.5x11"), MPPC (Form B-2 1pg and Appendix C – 2 pg), Maximum Compensation for CM Services (Form B-1 1pg)	2.9		
Supplemental Section (5 pg 8.5"x11" or 11"x17") for risk assessments, Cost Model examples, processes, and additional photos, exhibits, or schedules	2.9		
Commendation Section (5-page – 8.5x11) awards or letters of recommendations	2.9		
Demonstrated Bonding Capacity of at least \$114.7M. Letters indicating "unlimited" bonding/security capability are not acceptable	2.2		
Demonstrated Insurability per Stand Spec 107.15. not required to provide Professional Liability insurance certificates	2.2		
Current history regarding debarment, eligibility, indictments, convictions, or civil judgments	2.2		

APPENDIX B - STRENGTHS/WEAKNESSES/SCORING

Proposal Evaluation and Interview Evaluation Scoring Notes:

1. CDOT has developed an Evaluation Manual to promote objectivity and transparency. Selection Panel Members are required to read, attend training, and follow all scoring guidelines.
2. All Selection Panel Members have signed Non-Disclosure Agreements and Conflict of Interest Disclaimers as part of this procurement and cannot directly be contacted by or contact anyone outside of the Evaluation Facilitator about this project until the CM Services contract has been executed.
3. Points have been assigned prior to evaluation and are to be consistent on all evaluation forms. Comments by Selection Panel members are required on all scoring forms so that all Proposers may receive constructive feedback on their proposals and performance.
4. Selection Panel scoring values will be only numbers in whole, half, or quarter-number increments (i.e. 2.25, 3.50, 4.00.). Scoring of the Proposal and Interview will be based on the Evaluation Assessment Guidelines as set forth in the table below.
5. Strengths and Weaknesses for the Evaluation Assessment Guidelines as set forth in the table below are defined as follows:
 - A. *Strengths* – That part of the Proposal that ultimately represents a benefit to the Project and is expected to increase the Proposer’s ability to meet or exceed the Project Goals. A Minor Strength has a **slight positive influence** on the Proposer’s ability to meet or exceed the Project Goals while a Significant Strength has a **considerable positive** influence on the Proposer’s ability to meet or exceed the Project Goals.
 - B. *Weaknesses* – That part of a Proposal which detracts from the Proposer’s ability to meet the Project Goals or may result in inefficient or ineffective performance. A Minor Weakness has a slight negative influence on the Proposer’s ability to meet the Project Goals while a Significant Weakness has a considerable negative influence on the Proposer’s ability to meet the Project Goals

APPENDIX B - STRENGTHS/WEAKNESSES/SCORING (CONTINUED)

Evaluation Assessment Guidelines	
Selection Panel members will individually evaluate and score their assigned proposal category in accordance with the evaluation criteria set forth in this RFP and assign a numerical score according to the scoring methodology listed below.	
Score	Description
5	<p>The Proposer demonstrates <u>several Significant Strengths</u> and/or <u>several Minor Strengths</u>, has <u>no Significant Weaknesses</u> or <u>no Minor Weaknesses</u> regarding the following bullets:</p> <ul style="list-style-type: none"> • The Proposer’s understanding of and approach to meeting the Project Goals. • The Proposer’s understanding of and approach to meeting the stated requirements and objectives of this scoring category. • The Proposer communicates a commitment to quality for all phases of the Project. • The Proposer’s qualifications. <p>The response supports an extremely strong expectation of successful Project performance if ultimately selected as the CM.</p>
4	<p>The Proposer demonstrates <u>several Minor Strengths</u> and/or <u>few Significant Strengths</u>, has <u>few Minor Weaknesses</u> and <u>no Significant Weaknesses</u> regarding the following bullets:</p> <ul style="list-style-type: none"> • The Proposer’s understanding of and approach to meeting the Project Goals. • The Proposer’s understanding of and approach to meeting the stated requirements and objectives of this scoring category. • The Proposer communicates a commitment to quality for all phases of the Project. • The Proposer’s qualifications. <p>The possibility exists that if selected, the Proposer may offset the Weakness of the response with their strengths. However, their minor weakness could slightly affect the success of the Project.</p>
3	<p>The Proposer demonstrates <u>several Minor Strengths</u> and <u>no Significant Strengths</u>, has <u>several Minor Weaknesses</u> and <u>few Significant Weaknesses</u> regarding the following bullets:</p> <ul style="list-style-type: none"> • The Proposer’s understanding of and approach to meeting the Project Goals. • The Proposer’s understanding of and approach to meeting the stated requirements and objectives of this scoring category. • The Proposer communicates a commitment to quality for all phases of the Project. • The Proposer’s qualifications. <p>The possibility exists that if selected, the Proposer’s Weaknesses could have an adverse effect on the success of the Project.</p>
2	<p>The Proposer demonstrates <u>few Minor Strengths</u> and <u>no Significant Strengths</u>, has <u>several Minor Weaknesses</u> and/or <u>several Significant Weaknesses</u> that demonstrate deficiency regarding the following bullets:</p> <ul style="list-style-type: none"> • The Proposer’s understanding of and approach to meeting the Project Goals. • The Proposer’s understanding of and approach to meeting the stated requirements and objectives of this scoring category. • The Proposer communicates a commitment to quality for all phases of the Project. • The Proposer’s qualifications. <p>It is probable that if selected, the Proposer’s Weaknesses will have an adverse effect on the success of the Project.</p>
1	<p>The Proposer demonstrates <u>no Minor Strengths</u> and <u>no Significant Strengths</u>, has <u>several Minor Weaknesses</u> and/or <u>several Significant Weaknesses</u> regarding the following bullets:</p> <ul style="list-style-type: none"> • The Proposer’s understanding of and approach to meeting the Project Goals. • The Proposer’s understanding of and approach to meeting the stated requirements and objectives of this scoring category. • The Proposer communicates a commitment to quality for all phases of the Project. • The Proposer’s qualifications. <p>The response supports a strong expectation that if selected, the Proposer’s Weakness will negatively impact the pursuit of the Project Goals.</p>

APPENDIX C – INDIVIDUAL PROPOSAL EVALUATOR SCORESHEET

[USE SEPARATE ELECTRONIC DOCUMENT; IMAGE BELOW IS FOR VISUAL PURPOSES]

CONFIDENTIAL				
INDIVIDUAL PROPOSAL EVALUATOR SCORESHEET				
Evaluator:				
Proposer:				
Comment	Significant Strength	Minor Strength	Minor Weakness	Significant Weakness
<i>Contractor Capability</i>				
Numerical Score =				0.00
Signature				

APPENDIX D – PROPOSAL EVALUATION TEAM CONSENSUS SCORESHEET

[USE SEPARATE ELECTRONIC DOCUMENT; IMAGE BELOW IS FOR VISUAL PURPOSES]

CONFIDENTIAL	
EVALUATION TEAM CONSENSUS SCORESHEET	
Proposer:	
Date:	[Date]
CM Project Management Team	
Evaluation Team Members	Score
Subtotal	0
Average Score (Consensus Score)	0.00
Evaluation Team Member Name	Signature
Evaluation Team Member Name	Signature
Evaluation Team Member Name	Signature

APPENDIX E – TOTAL PROPOSAL CONSENSUS SCORESHEET

[USE SEPARATE ELECTRONIC DOCUMENT; IMAGE BELOW IS FOR VISUAL PURPOSES]

CONFIDENTIAL				
PROPOSAL CONSENSUS SCORESHEET				
Proposer:				
Date:	[Date]			
Proposal Evaluation Criteria	Score	Calculated Percentage	Points Possible	Calculated Weighted Score
CM Project Management Team	0.00	0.00%	15.00	0.00
Contractor Capability	0.00	0.00%	10.00	0.00
Strategic Project Approach	0.00	0.00%	25.00	0.00
Approach to Risk, Schedule, and Pricing	0.00	0.00%	15.00	0.00
Total Proposal Evaluation Score (65 Points Possible)				0.00
Coordination Team Leader Name		Signature		
Coordination Team Member Name		Signature		
Coordination Team Member Name		Signature		

APPENDIX F –SHORTLIST CONSENSUS SHEET

[USE SEPARATE ELECTRONIC DOCUMENT; IMAGE BELOW IS FOR VISUAL PURPOSES]

CONFIDENTIAL	
SHORTLIST CONSENSUS SHEET	
Date:	[Date]
Proposer	Proposal Evaluation Score (65 Points Possible)
Proposer A	
Proposer B	
Proposer C	
Proposer D	
Coordination Team Leader Name	Signature
Coordination Team Member Name	Signature
Coordination Team Member Name	Signature

APPENDIX G – INDIVIDUAL INTERVIEW EVALUATOR SCORESHEET

[USE SEPARATE ELECTRONIC DOCUMENT; IMAGE BELOW IS FOR VISUAL PURPOSES]

CONFIDENTIAL				
INDIVIDUAL INTERVIEW EVALUATOR SCORESHEET				
Evaluator: [Evaluator]				
Proposer: [Proposer]				
Comment	Significant Strength	Minor Strength	Minor Weakness	Significant Weakness
Short Presentation				
Numerical Score =				0.00
Team Challenge				
Numerical Score =				0.00
Question and Answer Session				
Numerical Score =				0.00
Signature				

APPENDIX H – INTERVIEW CONSENSUS SCORESHEET

[USE SEPARATE ELECTRONIC DOCUMENT; IMAGE BELOW IS FOR VISUAL PURPOSES]

CONFIDENTIAL				
INTERVIEW CONSENSUS SCORESHEET				
Proposer:	[Proposer]			
Date:	[Date]			
Short Presentation				
Interview Evaluation Team Members	Score			
	Subtotal			
	0			
Short Presentation - Average Score (Consensus Score)				0.00
Team Challenge				
Interview Evaluation Team Members	Score			
	Subtotal			
	0			
Team Challenge - Average Score (Consensus Score)				0.00
Question and Answer Session				
Interview Evaluation Team Members	Score			
	Subtotal			
	0			
Question & Answer Session - Average Score (Consensus Score)				0.00
Interview Evaluation Criteria	Score	Calculated Percentage	Points Possible	Calculated Weighted Score
Short Presentation	0.00	0.00%	5.00	0.00
Team Challenge	0.00	0.00%	15.00	0.00
Question and Answer Session	0.00	0.00%	15.00	0.00
Total Interview Evaluation Score (35 Points Possible)				0.00
Coordination Team Member Name	Signature			
Coordination Team Member Name	Signature			
Coordination Team Member Name	Signature			

APPENDIX I – TOTAL EVALUATION SCORESHEET

[USE SEPARATE ELECTRONIC DOCUMENT; IMAGE BELOW IS FOR VISUAL PURPOSES]

CONFIDENTIAL				
TOTAL EVALUATION SCORESHEET				
Proposer:	[Proposer]			
Date:	[Date]			
Evaluation Criteria	Score	Calculated Percentage	Points Possible	Calculated Weighted Score
*CM Project Management Team	0.00	0.00%	15.00	0.00
*Contractor Capability	0.00	0.00%	10.00	0.00
*Strategic Project Approach	0.00	0.00%	25.00	0.00
*Approach to Risk, Schedule, and Pricing	0.00	0.00%	15.00	0.00
Short Presentation	0.00	0.00%	5.00	0.00
Team Challenge	0.00	0.00%	15.00	0.00
Question and Answer Session	0.00	0.00%	15.00	0.00
Total Proposal and Interview Evaluation Score (100 Points Possible)				0.00
<i>* Score for this category has been carried forward from the Proposal Consensus Scoresheet that was previously completed for this Proposer.</i>				
Coordination Team Member Name		Signature		
Coordination Team Member Name		Signature		
Coordination Team Member Name		Signature		

APPENDIX J – FINAL RANKING OF SHORTLISTED PROPOSERS

[USE SEPARATE ELECTRONIC DOCUMENT; IMAGE BELOW IS FOR VISUAL PURPOSES]

CONFIDENTIAL		
FINAL RANKING OF SHORTLISTED PROPOSERS		
Date:	[Date]	
Final Ranking	Proposer	Total Score (100 Points Possible)
1	Proposer A	
2	Proposer B	
3	Proposer C	
Coordination Team Member Name		Signature
Coordination Team Member Name		Signature
Coordination Team Member Name		Signature