

Colorado State Infrastructure Bank Application



COLORADO
Department of Transportation
Division of Accounting and Finance

Please submit application to the address below:

Colorado Department of Transportation OFMB
Attn. SIB Manager
2829 W. Howard Place
Denver, CO 80204

or: cheryl.knibee@state.co.us

Section I – Application Information

- (1) Name of Applicant: _____
- (2) IRS Employer ID#: _____ Application Date: _____
- (3) Business Address: _____
Street Address City County Zip Code
- (4) Contact Person: _____ Phone Number: _____
- (5) Email Address: _____ Fax Number: _____

Section II – Escrow Agent/Vendor Information

- (1) Name of Escrow Agent: _____
- (2) Business Address: _____
Street Address City County Zip Code
- (3) Contact Person: _____ Phone Number: _____
- (4) Email Address: _____ Fax Number: _____

Or in case of equipment purchases or any other escrow exempted transaction please provide:

- (5) Name of Vendor: _____
- (6) Business Address: _____
Street Address City County Zip Code
- (7) Contact Person: _____ Phone Number: _____
- (8) Email Address: _____ Fax Number: _____

A copy of this application can be found at <http://www.colorado.info/business/budget>

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Section III – Financial Information

- (1) Requested Loan Amount: _____ Total Project Cost or Purchase Price: _____
- (2) How will the entity make scheduled payments? Monthly Quarterly Annually Other _____
- (3) How long does the entity need to repay the entire loan in terms of years? _____ (Ten years maximum)
- (4) Does the entity plan to borrow additional funds for this project in the future? Yes ___ No ___
- (5) Is the payment of this loan superior, on a parity basis, or subordinate to other debt that is serviced by the revenue source(s) pledged to this loan? Superior ___ Parity ___ Subordinate ___ List the entity's debt service and payment amounts below:

- (6) Has the applicant suffered an operating deficit in the last five years? Yes ___ No ___ If yes, give an explanation describing what actions were taken below:

- (7) Attach a pro forma statement as attachment "A" that lists all revenue sources that the entity expects to receive. Include three years of historical amounts for each source, the current year's estimate for each source, and future projections of the anticipated amount for each source over the term of the loan. Also, identify the revenue source(s) that will be used to repay the loan, and any funding source or collateral that the entity wishes to pledge to secure the loan.
- (8) Attach a copy of the entity's latest financial statements as attachment "B."
- (9) If the entity had a bond rating on any debt previously incurred, attach a copy of the latest rating letter as attachment "C."
- (10) Attach a resolution as attachment "D" from the entity's governing board authorizing the application and borrowing of funds from the CO SIB.

Please complete ALL sections of the application. Additional information may be requested.

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Section IV – Project Information

- (1) Type of Project: Highway Transit Aviation Rail
- (2) Attach the detailed description of the project or purchase as attachment “E” including graphical depictions of the project, scope of work, equipment specifications, and/or other information necessary to fully describe the project or purchase.
- (3) As attachment “F”, attach a certified cost estimate of the project, an appraisal of the real estate being purchased, or a bona fide quote on equipment being purchased.
- (4) Is this project or purchase a part of the Statewide Transportation Improvement Plan (STIP)?
Yes ___ No ___ If no, please identify the plan document that this project or purchase is associated with and attach it as attachment “G.”
- (5) Does this project or purchase meet the federal-aid eligibility requirements? Yes ___ No ___
- (6) Does this project involve a public/private partnership? Yes ___ No ___ If yes, please attach an account of the arrangements as attachment “H.”
- (7) Does the project involve the formation of a special finance district? Yes ___ No ___ If yes, attach the status of negotiations with benefited property owners, an engineer’s report on the district formation and assessments, and any resolutions creating the district as attachment “I.”
- (8) In attachment “J.”, explain why this project or purchase is needed. How will the State’s transportation system be enhanced and what benefits will emanate due to this project? *Types of benefits that are of interest include: Congestion mitigation; Environmental mitigation; Safety; Economic development; and Linkages/Connectivity/Access to existing and/or planned projects.*

Section V – Acknowledgement and Certification

The undersigned hereby certifies that the information provided in this application is true and correct as of the date set forth opposite my signature on this application and acknowledge my understanding that any intentional or negligent misrepresentation of information contained in this application may result in civil liability and/or criminal penalties under the state statutes of Colorado, and liability for monetary damages to the Lender, its agents, successors and assigns, insurers and any other person who may suffer any loss due to reliance upon any misrepresentation which I/we have made on this application.

Authorized Signature

Date

Print or Type name

Title

Please complete ALL sections of the application. Additional information may be requested.