

**Colorado Department of Transportation
Certificates of Participation
Annual Report to the Colorado General Assembly per H.B. 04-1456
January 15, 2008**

(a) Total Certificates of Participation Issued:

<u>COP SERIES</u>	<u>PRINCIPAL AT ISSUANCE</u>	<u>OUTSTANDING PRINCIPAL</u>
SERIES 2004 COP	\$19,985,000	
Total Issuance as of 15 Jan 2008	<u>\$19,985,000</u>	<u>\$19,925,000</u> as of 31 Dec 2007

(b) Total Base Rentals Principal and Interest Payments Associated with Certificate of Deposit issuance :

<u>DEBT SERIES</u>	<u>PRINCIPAL VALUE ISSUANCE</u>	Base Rentals								<u>TOTAL</u>
		<u>Principal and Interest</u>	<u>FY2005</u>	<u>FY2006</u>	<u>FY2007</u>	<u>FY2008</u>	<u>FY2009</u>	<u>FY2010</u>	<u>FY2011-FY2034</u>	
SERIES 2004 COP	\$19,985,000	TOTAL	\$763,170	\$989,004	\$998,504	\$1,097,734	\$1,099,359	\$1,095,159	\$36,087,201	\$42,130,130
		GRAND TOTAL	<u>\$763,170</u>	<u>\$989,004</u>	<u>\$998,504</u>	<u>\$1,097,734</u>	<u>\$1,099,359</u>	<u>\$1,095,159</u>	<u>\$36,087,201</u>	<u>\$42,130,130</u>

(c) Property to be acquired and /or renovated using Funds from Certificate of Deposit issuance :

<u>DEBT SERIES</u>	<u>PROPERTY ACQUIRED/RENOVATED</u>
SERIES 2004 COP	4670 Holly Street, Denver - purchase of building and renovation of Materials Laboratory for Regions 1 and 6 and Headquarters 411 Corporate Circle, Golden - purchase of building and renovation for Traffic Operations Center and Engineering Residencies for Regions 1 and 6 3971 W. Service Road, Evans - purchase of building and renovation for Materials Laboratory for Region 4 4201 E. Arkansas Avenue, Denver - renovation Region 6 Headquarters, 2000 S. Holly Street, Denver - Warehouse #9 renovation 7328 S. Revere Parkway, Units 201-204, Centennial - purchase of building and renovation for Region 1 South Residency

(CDOT/OFMB)