

**Attachment B: HPTE Transportation Commission Loan Debt  
As of November 30, 2019**

| <u>Loan</u>  | <u>Interest Rate</u> | <u>TC Loan Principal</u> | <u>Accrued Interest</u> | <u>TC Loan Balance</u> | <u>HPTE Payments</u> | <u>Total Outstanding TC Loan Balance</u> | <u>Proposed FY20 TC Loan Payment</u> | <u>TC Loan Balance After Payment</u> |
|--------------|----------------------|--------------------------|-------------------------|------------------------|----------------------|--|--------------------------------------|--------------------------------------|
| CTE          |                      | \$ 2,060,892             | \$ -                    | \$ 2,060,892           |                      | \$ 2,060,892                             |                                      | \$ 2,060,892*                        |
| FY2012-2013  | 2.50%                | \$ 1,000,000             | \$ 196,576              | \$ 1,196,576           | \$ (205,272)         | \$ 991,304                               | \$ (991,304)                         | \$ -                                 |
| FY2013-2014  | 2.25%                | \$ 1,000,000             | \$ 151,168              | \$ 1,151,168           | \$ -                 | \$ 1,151,168                             | \$ (1,151,168)                       | \$ -                                 |
| <b>Total</b> |                      | <b>\$ 4,060,892</b>      | <b>\$ 347,744</b>       | <b>\$ 4,408,636</b>    | <b>\$ (205,272)</b>  | <b>\$ 4,203,364</b>                      | <b>\$ (2,142,472)</b>                | <b>\$ 2,060,892</b>                  |

\*Loans were requested by CTE, which disqualified CTE as an enterprise in FY2003 and FY2006. The CTE loans were not charged interest. Even though CTE was abolished in 2009, per legislation all CTE financial balances were transferred to HPTE and are reflected as a contingent liability on HPTE's financial statements.