



JOINT SPECIAL MEETING AGENDA

High Performance Transportation Enterprise and the Colorado Bridge Enterprise CDOT Headquarters Auditorium Tuesday, December 5, 2017

Kathy Gilliland, Chair
Don Marostica, Vice-Chair
Shannon Gifford
Thad Noll
Rocky Scott

The times indicated for each topic are approximate and subject to change. Generally, upon the completion of each agenda item, the Board will move to the next agenda item. However, the order of the agenda items is tentative and, when necessary to accommodate the public or the Board schedule, the order of the agenda is also subject to change. All documents are considered to be in draft form and for information only until final action is taken by the Board. If someone requires special accommodations, please contact the HPTE office 2 days prior to the meeting.

- 4:00** Call to Order and Roll Call: CDOT HQ Auditorium
- 4:05** Presentation and Discussion on Central 70 Financial Close
- 4:25** Public Comment, Time Limit: 3 minutes per speaker
- 4:35** BRIDGE ENTERPRISE BOARD OF DIRECTORS - Discuss and Act on **Resolution #BE-17-12-1** Approving Certain Matters with Respect to the Colorado Bridge Enterprise Senior Revenue Bonds (Central 70 Project), Series 2017, and Colorado Bridge Enterprise First Tier Subordinate Revenue Note (Central 70 Project)
- 4:45** BRIDGE ENTERPRISE BOARD OF DIRECTORS - Discuss and Act on **Resolution #BE-17-12-1** Approving the First Amendment to the Central 70 Project Agreement and Approving the Lenders Direct Agreement for the Central 70 Project
- 4:50** HPTE BOARD OF DIRECTORS - Discuss and Act on **Resolution #254** Approving the First Amendment to the Central 70 Project Agreement and Approving the Lenders Direct Agreement for the Central 70 Project
- 5:00** Adjourn

Attachments:

1. Boards Memorandum
2. Resolution #BE-17-12-1
3. Resolution #BE-17-12-2
4. Resolution HPTE #254
5. Form of Trust Indenture (*Bridge Enterprise Board Action Only*)
6. Form of Loan Agreement (*Bridge Enterprise Board Action Only*)
7. Form of Bond Purchase Agreement (*Bridge Enterprise Board Action Only*)
8. Form of Continuing Disclosure Undertaking (*Bridge Enterprise Board Action Only*)
9. Forms of 2017 Supplemental Trust Indenture and Central 70 Note (*Bridge Enterprise Board Action Only*)
10. Form of Preliminary Official Statement with respect to Colorado Bridge Enterprise Senior Revenue Bonds (Central 70 Project) Series 2017 (*Bridge Enterprise Board Action Only*)
11. Form of First Amendment to the Project Agreement (*HPTE and Bridge Enterprise Boards Action*)
12. Form of Lenders Direct Agreement (*HPTE and Bridge Enterprise Boards Action*)
13. Form of Collateral Agency Agreement (*No Action - For Information Only*)
14. Exhibits to Collateral Agency Agreement (*No Action - For Information Only*)