



**High Performance Transportation Enterprise
REGULAR BOARD MEETING AGENDA
CDOT Headquarters Auditorium
Wednesday, February 15, 2017**

Kathy Gilliland, Chair
Don Marostica, Vice-Chair
Shannon Gifford
Thad Noll
Jan Martin
Gary Reiff
Trey Rogers

The times indicated for each topic are approximate and subject to change. Generally, upon the completion of each agenda item, the Board will move to the next agenda item. However, the order of the agenda items is tentative and, when necessary to accommodate the public or the Board schedule, the order of the agenda is also subject to change. All documents are considered to be in draft form and for information only until final action is taken by the Board. If someone requires special accommodations, please contact the HPTE office 2 days prior to the meeting.

11:30 Informal Discussion, Roll Call: CDOT HQ Room 225

Discussion of matters relating to subsequent agenda items, upcoming projects, and administrative and budget matters.

- Legislative Update
- Heads Up: March 3, 2017, 9:00 am Joint Meeting with Transportation Commission & Bridge Enterprise on Central 70 Final RFP Approval
- Tolling Operations Manager Update

12:20 Board Break

12:30 Board Reconvene, Roll Call: CDOT HQ Auditorium

12:35 Consent Agenda (The items listed below will be voted on a single motion without discussion to expedite the handling of routine matters. Any Board Member may remove an item from the consent agenda.)

A. Resolution #221 Approving the January 18, 2016 Regular Meeting Minutes

12:40 Public Comment

12:45 Director's Report

12:50 OMPD Report (Brett Johnson)

12:55 Communications Report (Megan Castle)

1:00 Presentation and Discussion on FY16 Audited Financial Statements (Kay Hruska)

1:05 Update and Discussion on Draft FY18 Fee for Service and HPTE Annual Budget (Piper Frode)

1:15 Discussion and Action on **Resolution #222** Approving an Intra-Agency Agreement with CDOT and a Direct Agreement with CDOT and the U.S. Department of Transportation, Build America Bureau (TIFIA) for the C-470 Express Lanes Project

1:25 Discussion and Acton on **Resolution #223** Authorizing the Issuance of Colorado High Performance Transportation Enterprise C-470 Express Lanes Senior Revenue Bonds, Series 2017; Approving the Form of a Loan Agreement with the United States Department of Transportation; Approving the Form of Preliminary Official Statement and Continuing Disclosure Undertaking; Approving the Forms of a Master Trust Indenture, a First Supplemental Trust Indenture, a Second Supplemental Trust Indenture, a Bond Purchase Agreement, and Other Related Documents; and Approving Certain Other Matters in Connection Therewith

1:45 Other Business

2:00 Joint Executive Session with the Transportation Commission and Bridge Enterprise Board of Directors pursuant to C.R.S. Sections 24-6-402(3)(a)(II) and (III) and C.R.S. Section 24-72-204(3)(a)(IV) for the purpose of discussing confidential commercial and financial information and to receive legal advice regarding the Central 70 Project

2:25 Adjourn