



COLORADO
Department of
Transportation

CENTRAL 70 PROJECT

Public Disclosure Financial Proposal: 5280 CONNECTORS

5280 Connectors
Linking Communities

VOLUME 5 | Electronic Copy



TRANSPARENCY | RELIABILITY | ACCOUNTABILITY | INCLUSIVITY

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SECTION 5.1

FINANCING PLAN MEMORANDUM

5.1 FINANCING PLAN MEMORANDUM

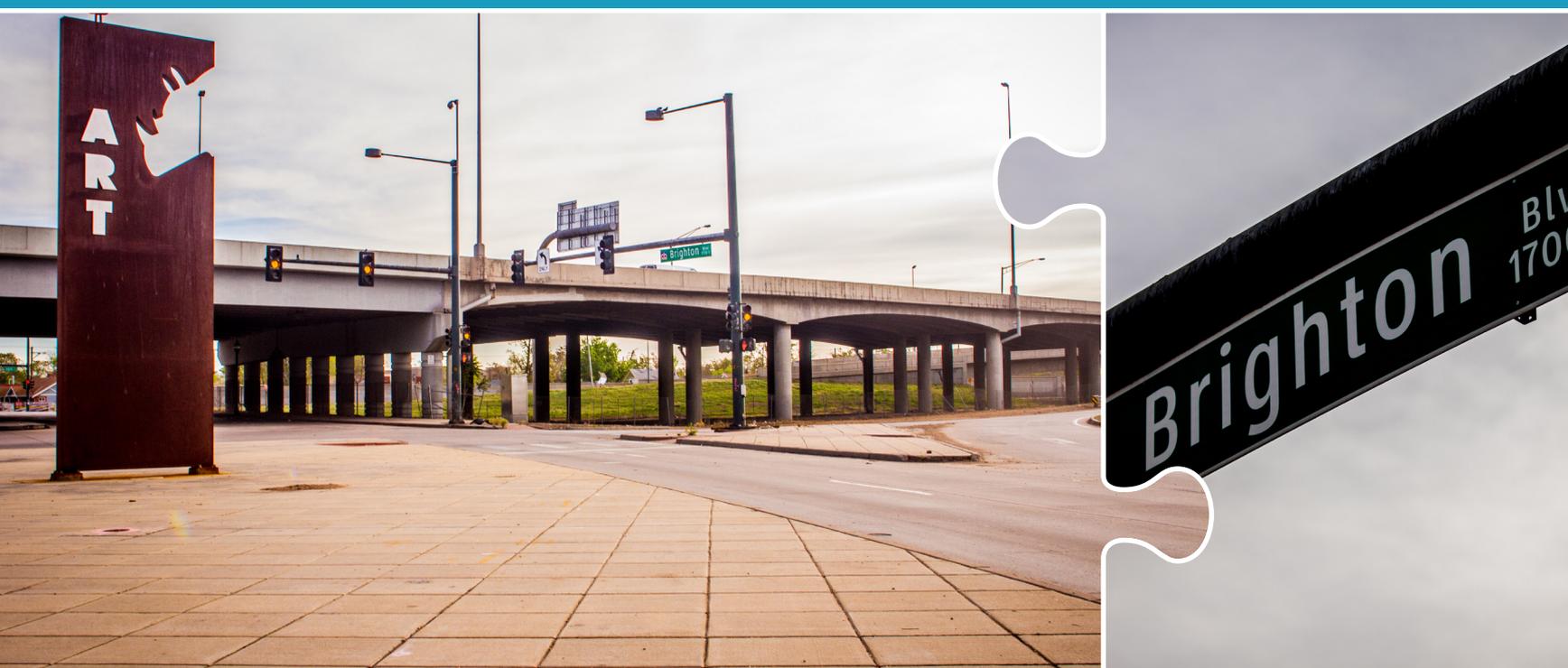
As stated in Form B (Confidential Contents Index), this section has been redacted in accordance with Part D, Section 1.5 of the RFP and C.R.S. § 24-72-204.

SECTION 5.2

DEBT COMMITMENTS AND TERMS

SECTION 5.2.1

DEBT COMMITMENT LETTERS



5.2.1 DEBT COMMITMENT LETTERS

As stated in Form B (Confidential Contents Index), this section has been redacted in accordance with Part D, Section 1.5 of the RFP and C.R.S. § 24-72-204.

SECTION 5.2.2

DEBT TERM SHEETS

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SECTION 5.2.3

RATING AGENCY LETTERS

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