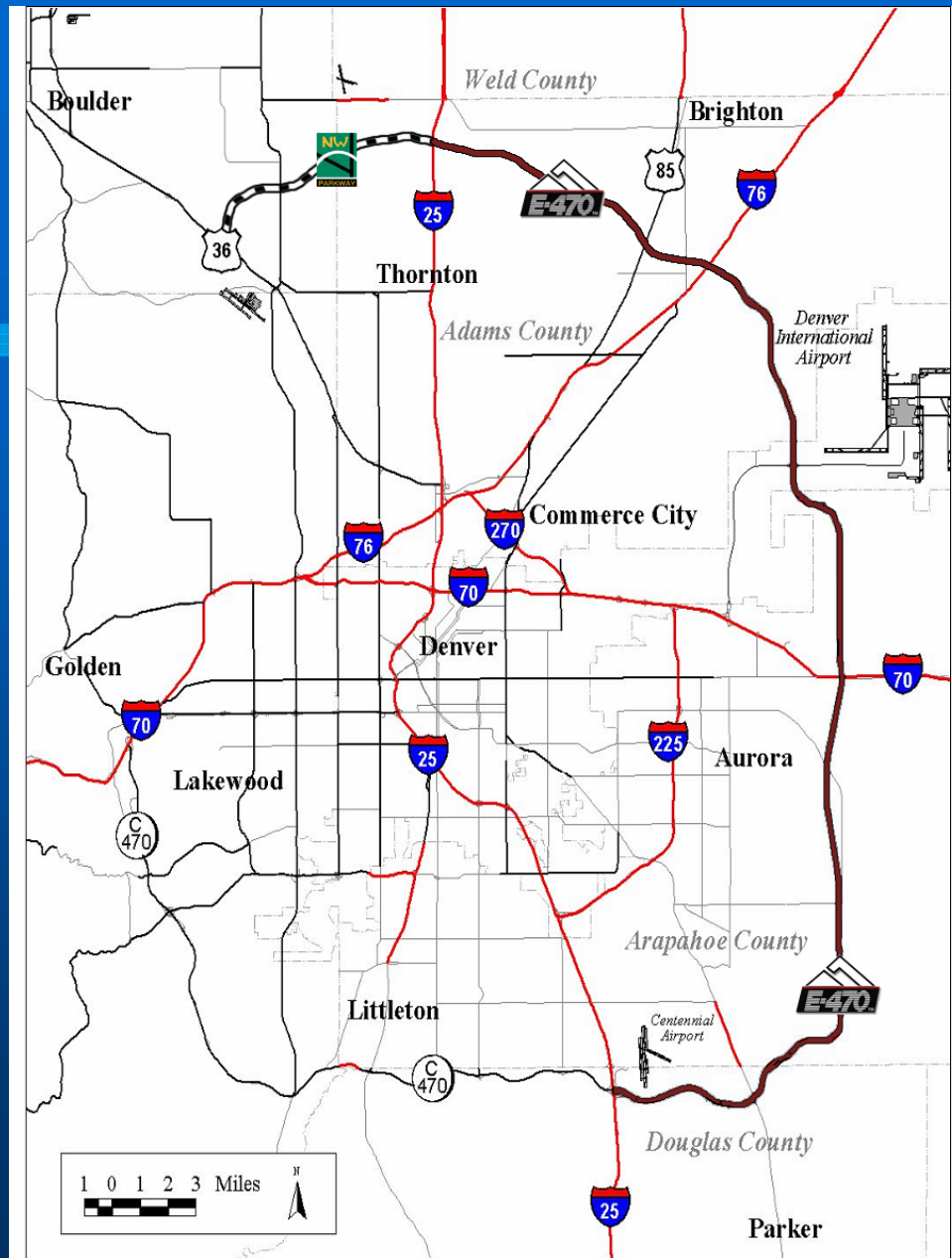


Colorado Tolling Enterprise

Ad Hoc Committee on Tolling





E-470 Facts & Figures

- **Centerline Miles – 47**
- **Lane Miles – 278**
- **Bridges - 83**
- **Mainline Toll Plazas - 5**
- **Ramp Toll Plazas – 16 IC (32 Total)**
- **2 Axle Cost / Mile - \$.18**
- **2 Axle End to End Cost - \$8.50**

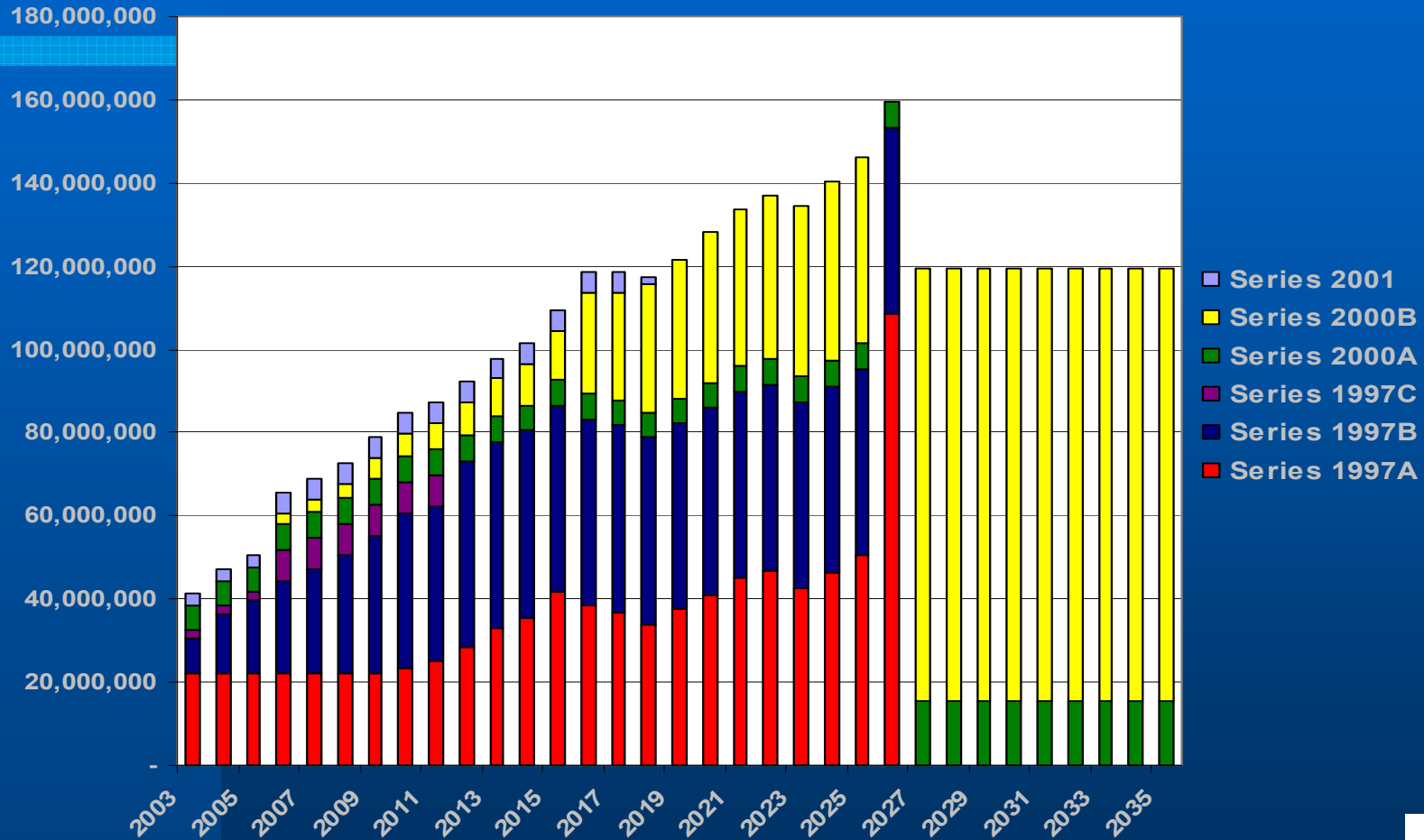


E-470 Financing

- **Debt - \$1,230,000,000**
- **No Federal Funding**
- **Plan of Finance**
 - **Back-end-loaded Debt**
 - **Pre-planned Toll Increases**
- **Debt Management Program**
- **Debt Structure**



Outstanding Debt



Passenger Car Tolls

E-470 Public Highway Authority										
<i>Passenger Car Toll Increase Schedule</i>										
Interchange Location	Type (Direction to/from)	1995	1998	1999	2001	2003	2005 Current	2006	2009	2012
I-25	No toll	-	-	-	-	-	-	-	-	-
Jamaica	No toll	-	-	-	-	-	-	-	-	-
Peoria	Toll (south)	\$0.25	\$0.25	\$0.50	\$0.50	\$0.50	\$0.50	\$0.50	\$0.75	\$0.75
Plaza A	Mainline Toll	0.50	0.75	1.00	1.25	1.50	1.50	1.75	2.00	2.25
Chambers	Toll (north)	-	-	-	-	-	0.75	0.75	0.75	0.75
Jordan	Toll (north)	0.25	0.25	0.50	0.50	0.50	0.50	0.50	0.75	0.75
Parker	No toll	-	-	-	-	-	-	-	-	-
Gartrell	Toll (south)	-	-	0.50	0.75	0.75	0.75	1.00	1.00	1.00
Smoky Hill	Toll (south)	-	0.50	0.50	0.75	0.75	0.75	1.00	1.00	1.00
Quincy	Toll (south)	-	0.50	0.50	0.75	0.75	0.75	1.00	1.00	1.00
Plaza B	Mainline Toll	-	-	1.25	1.50	1.75	1.75	2.00	2.25	2.50
Jewell	Toll (north)	-	-	0.50	0.75	0.75	0.75	1.00	1.00	1.00
Sixth Parkway	Toll (north)	-	-	0.50	0.50	0.50	0.50	0.50	0.75	0.75
I-70	No toll	-	-	-	-	-	-	-	-	-
Plaza C	Mainline Toll	-	-	1.25	1.50	1.75	1.75	2.00	2.25	2.50

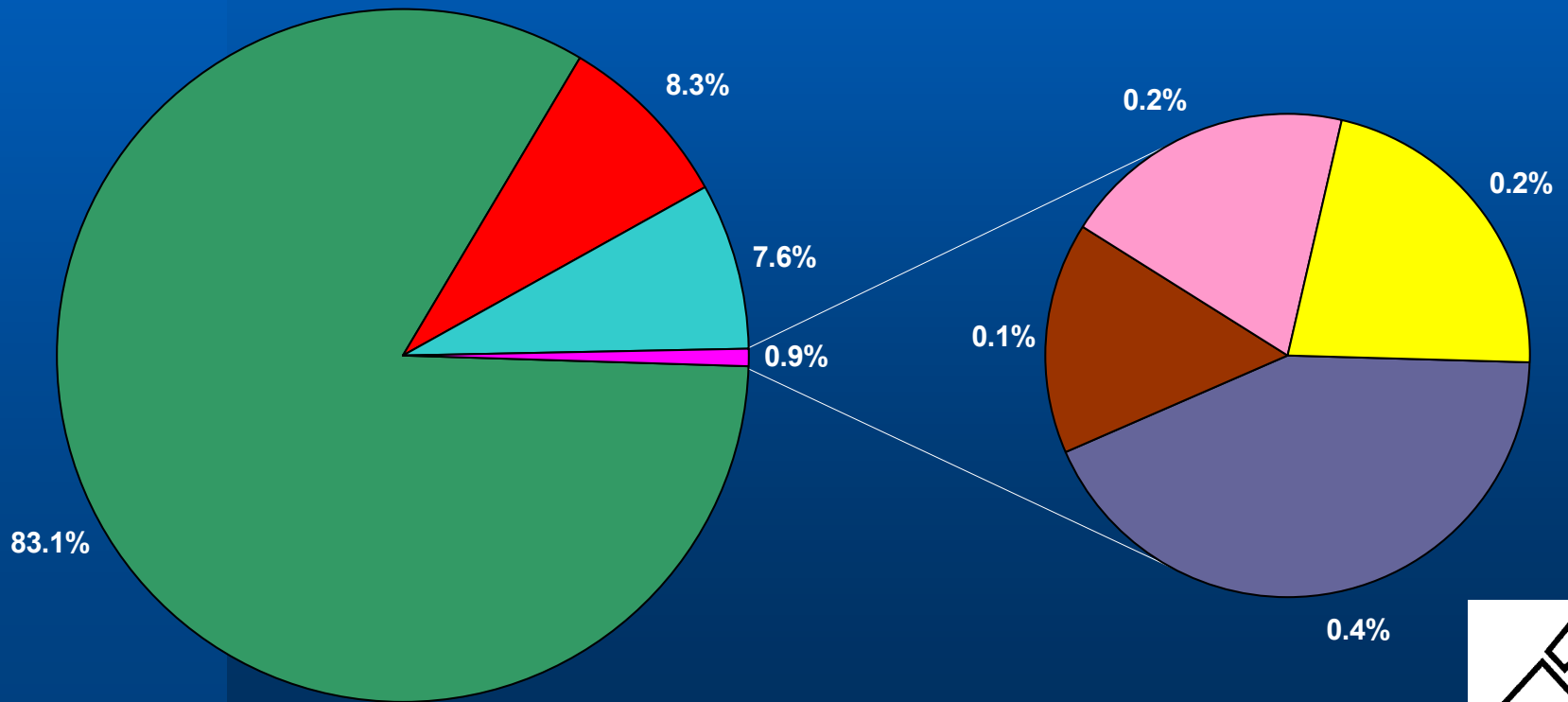




2005 Operating Fund Budget

Revenue By Source

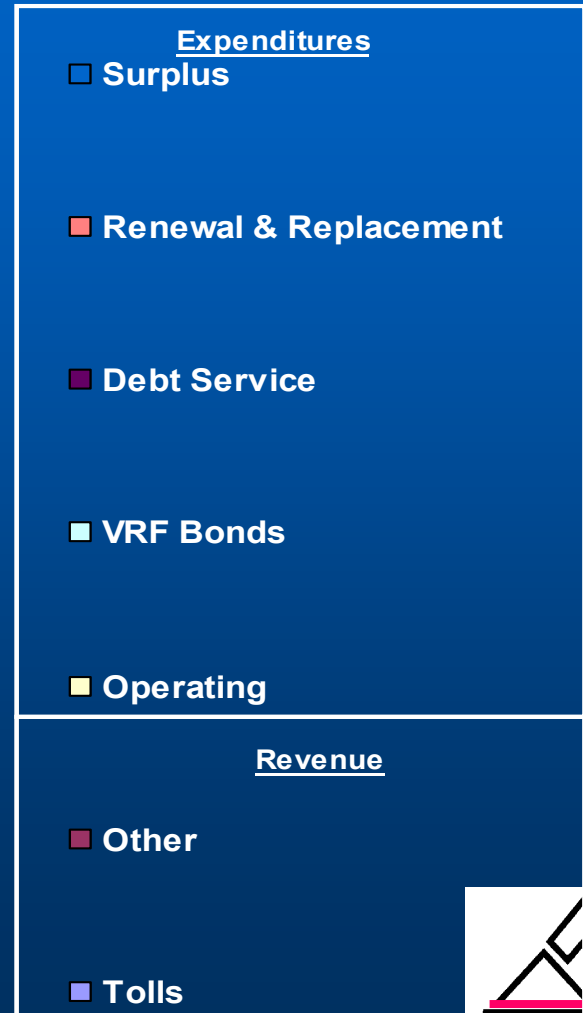
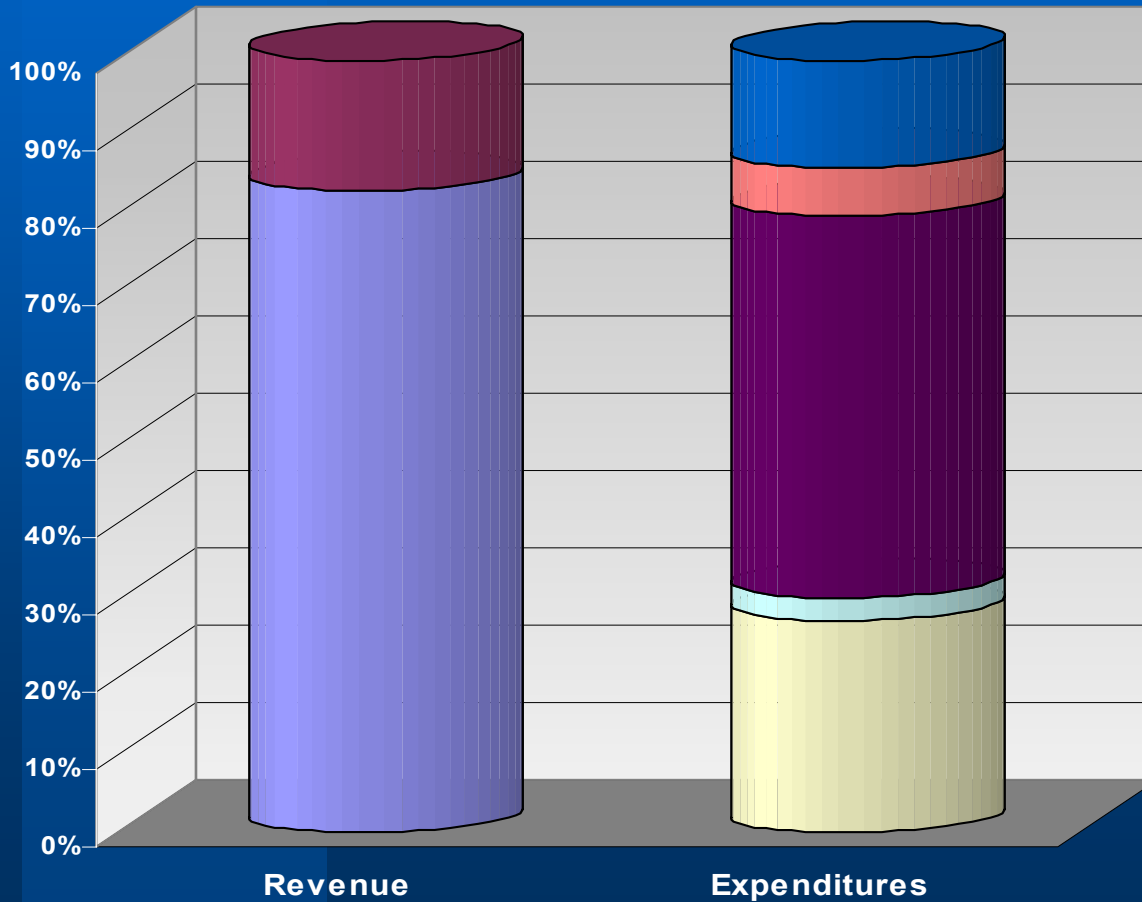
- Tolls
- Vehicle Registration Fees
- Investment Income
- Highway Expansion Fees
- Cell Tower Leases
- Permits and Fees
- NW Parkway ETC





2005 Operating Fund Budget

Expenditures Compared to Revenue



E-470 Budget

Significant Expenditures

- **Credit Card Fees - \$1,060,000**
- **Armored - \$ 185,000**
- **VRF Collections- \$ 400,000**
- **Snow Removal - \$2,600,000**
- **CSP & Emergency - \$1,100,000**
- **Marketing - \$ 450,000**
- **Toll Operations- \$9,900,000**





Cash Flow Table

	2003 Actual	2004 Budgeted	2005 Budgeted
Revenue	\$ 76,697,442	\$ 83,946,400	\$ 96,787,900
Operating Expenses	\$(20,691,272)	\$(25,487,400)	\$(26,546,500)
VRF Bonds D/S	<u>\$ (2,872,100)</u>	<u>\$ (2,872,900)</u>	<u>\$ (2,873,000)</u>
Net Revenue	\$ 53,134,070	\$ 55,586,100	\$ 67,368,400
Sr D/S Payment	\$ 32,448,000	\$ 38,248,000	\$ 47,797,000
D/S Coverage	1.63	1.45	1.41
To R&R	\$ 2,881,000	\$ 7,810,000	\$ 6,096,400
To Required Reserve Funds	\$ 17,805,100	\$ 9,528,100	\$ 13,475,000





How \$1 of Operating Income Is Spent at E-470

	2003 Actual	2004 Budget
Operating Expenditures	\$ 0.27	\$ 0.30
VRF Debt Service Payment	\$ 0.04	\$ 0.04
Senior Debt Service Payment	\$ 0.42	\$ 0.46
Renewal & Replacement Usage	\$ 0.02	\$ 0.09
Reserve Funds	\$ 0.25	\$ 0.11



E-470 Public Highway Authority

We Sell Choice

Customers



E-470 Public Highway Authority

Enterprise = Business Operation

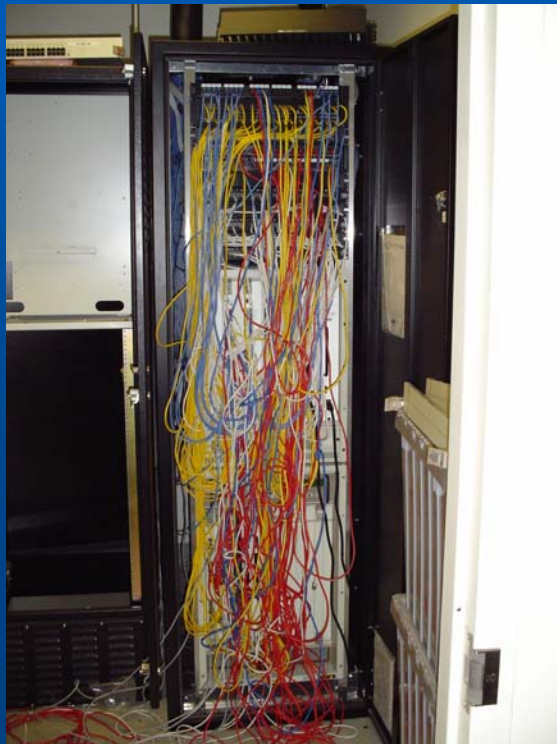
There Are No Free Roads







Data Center





Idris



Test Lane



Courtesy Patrol





CSP





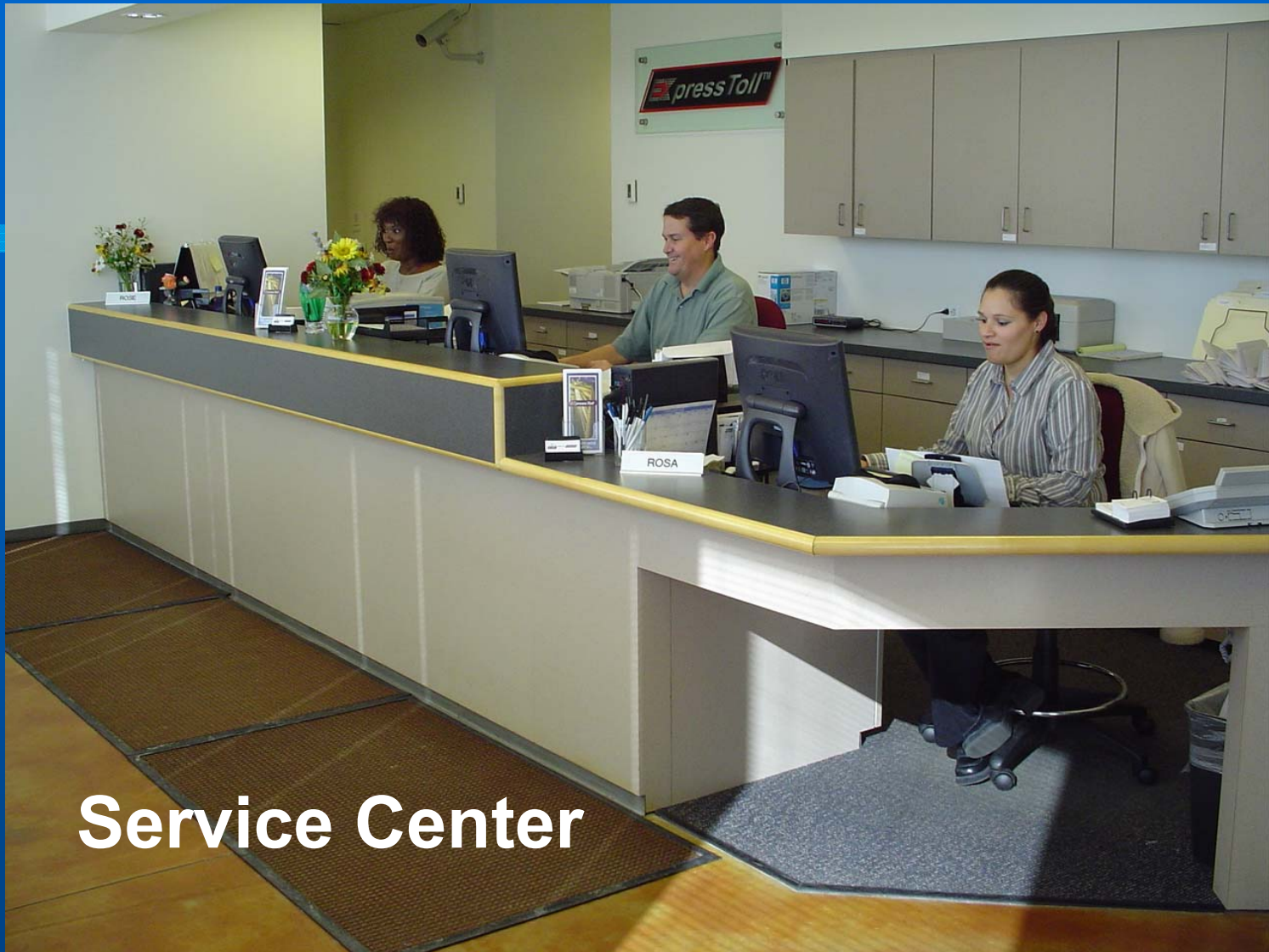
Call Center





24 Hr. Command Center





Service Center





24 Hr. Tech Team





Customer Service

E-470 Public Highway Authority - Home - Microsoft Internet Explorer provided by :E-470 Public Highway Authority

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E-470

Customer Service
Local: 303-537-3470
Toll Free: 888-946-3470
Fax: 303-537-3404

MEDIA ROOM FINANCE INFO EMPLOYMENT ABOUT US CONTACT US

Welcome!
E-470 is a toll highway that runs along the eastern perimeter of the Denver metropolitan area. The 47-mile beltway extends from State Highway C-470 at I-25 in Douglas County south of Denver, runs east and then north through Aurora, passes along the western edge of the Denver International Airport, and turns back towards the west, terminating at I-25 on the north end of the metropolitan area just south of 160th Avenue.

enjoy the ride...

ExpressToll

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Road Info
Toll Calculator
Travel Advisory
Maps
Community
Permits
FAQ

ExpressToll

ExpressToll FAQ
User Agreement
Apply Online
Access My Account

We've reached our 100,000th customer account, stay tuned for details!!!

Safeway ExpressToll SignUp
E-470 and Safeway have joined together to save you even more time! Sign up for ExpressToll at many local Safeway locations. [Learn more...](#)

Transportation Safety Foundation
The E-470 Transportation Safety Foundation was established in June 2001, in celebration of E-470's 10th anniversary. A nonprofit corporation, the foundation solicits and receives donations, bequests and grants as a means of promoting transportation safety throughout the E-470 corridor. The funds raised for the foundation are designated for highway safety programs such as child seat safety, seat belt safety, driver

The Express Newsletter
New newsletter posted May 30, 2003. We publish an in house newsletter called **The EXpress**. It is published on a quarterly basis and is meant to provide you with information regarding E-470 and ExpressToll. If there are items you would like to read about, please e-mail the newsletter team at suggestiontopics@e-470.com.

Applet ascroll2 started Internet



2004 4th Quarter Marketing Advertising

- Campaign

- DIA
- Radio
- Bus Tails
- New Movers DM

- Print

- Focus on Real Estate and Finance
- The EXpress E-Newsletter



Marketing & Branding





Home swift home.

E-470

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2004 Re-Cap Marketing





00019996

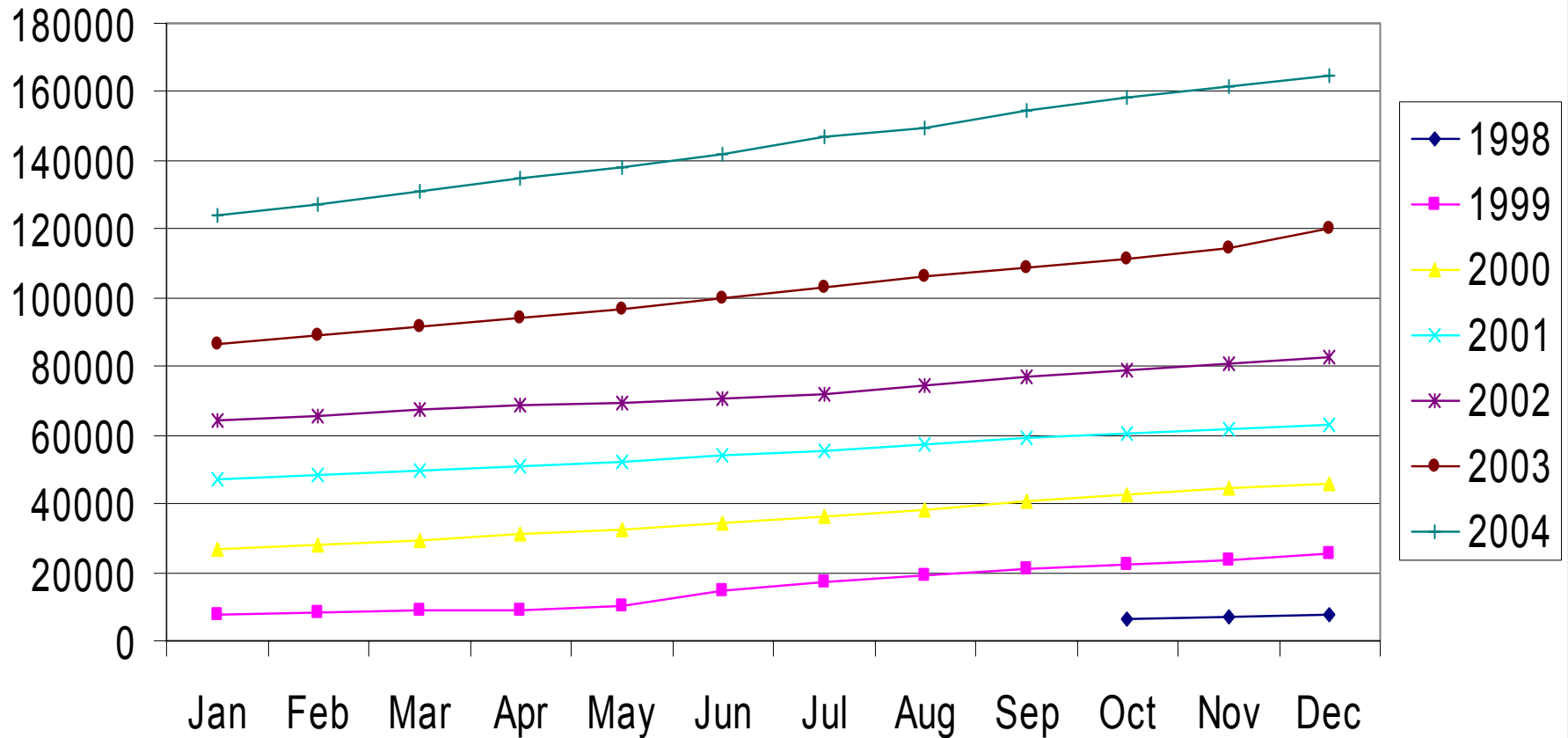


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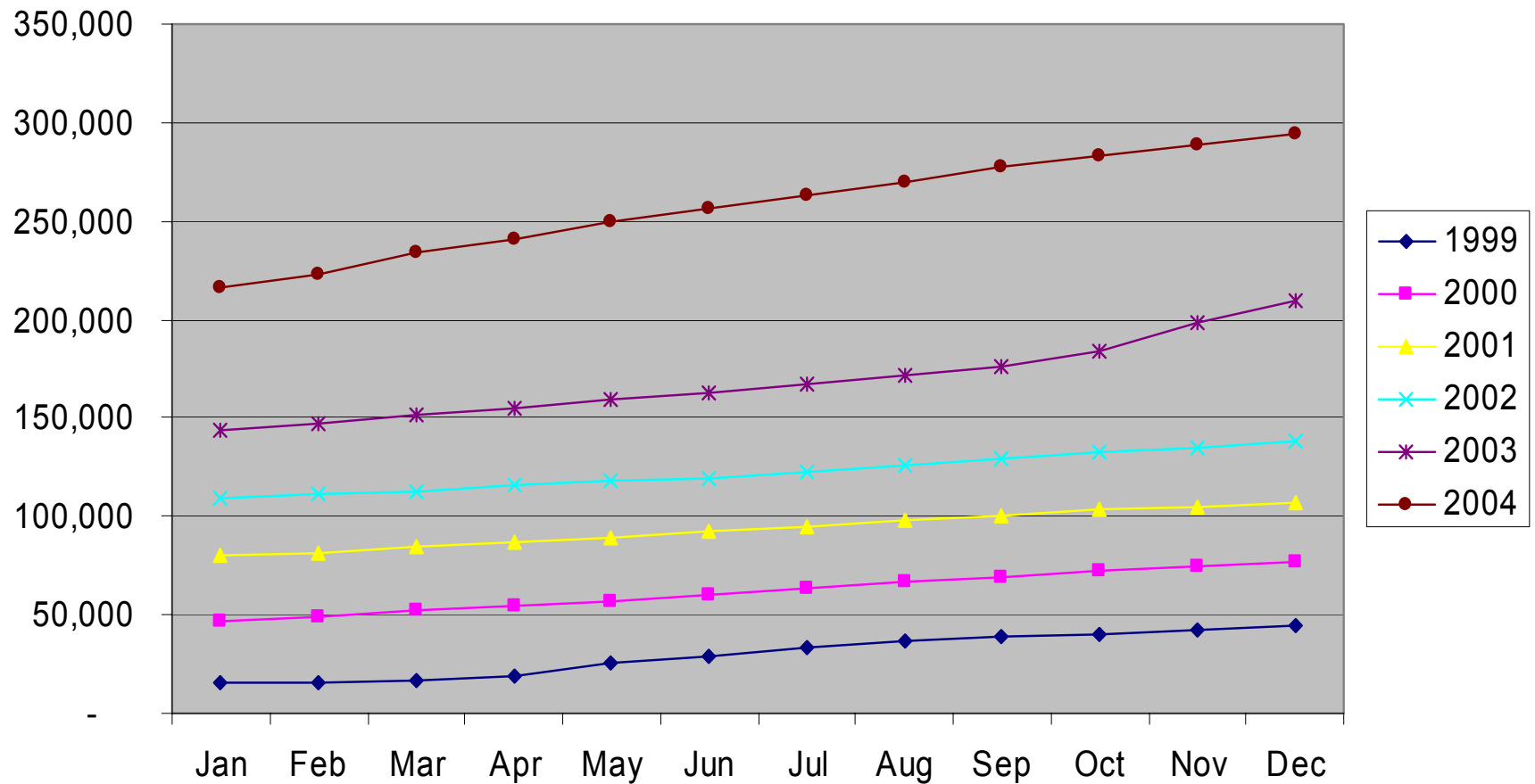
YEAR-END COMPARISONS

Total EXpressToll Accounts



YEAR-END COMPARISONS

Active Transponders



ENROLLMENT METHOD

2004 Total Accounts

