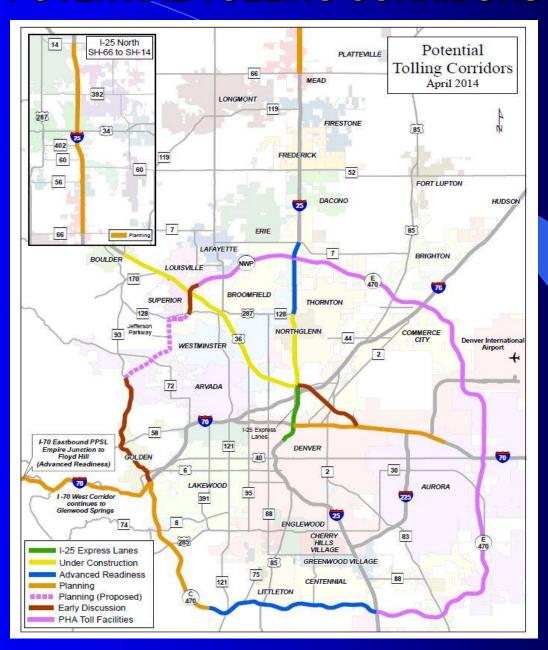


Colorado's P3 Pipeline September 5, 2014

INNOVATIVE TRANSPORTATION INFRASTRUCTURE SOLUTIONS P3 OPPORTUNITIES IN COLORADO



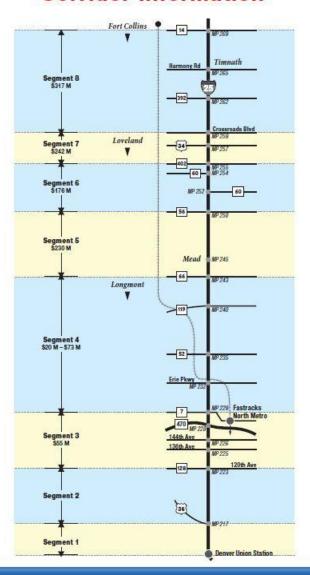
POTENTIAL TOLLING CORRIDORS



I-25 North Corridor From Denver to Fort Collins



North I-25 (Denver to Wyoming) Corridor Information

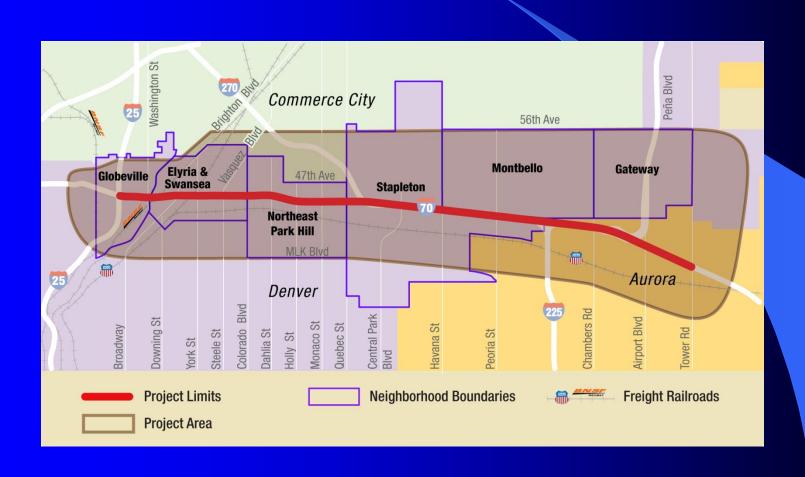




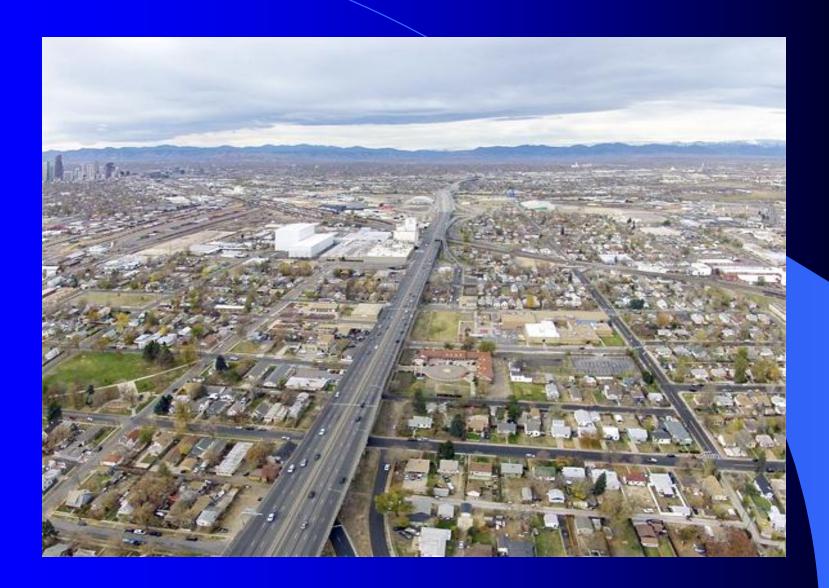
About the I-25 North Corridor

- A tolled managed lanes project
- The entire corridor from US 36 to SH 14 is 50 miles long
- Estimated cost for corridor improvements is \$965 M
- Construction will be 2014 to 2017

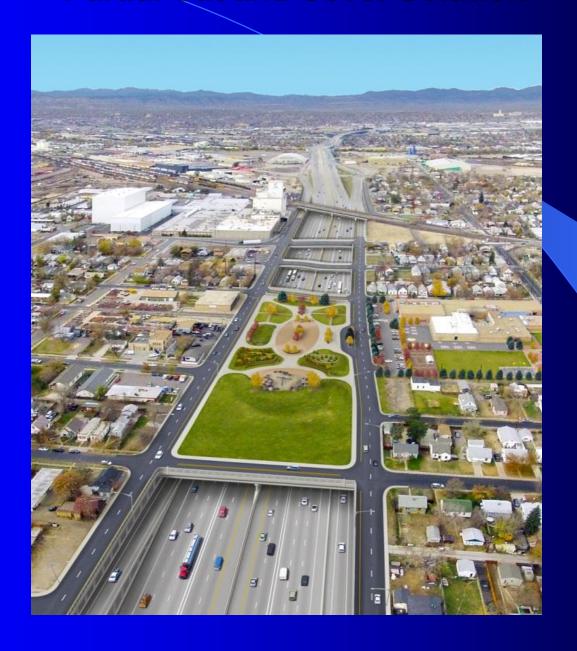
I-70 East and Viaduct Replacement From I-25 to Tower Road



Existing View Westbound



Partial Cut and Cover Solution



Existing View Under the Viaduct



About the I-70 East Project

- A tolled managed lanes and Viaduct replacement
- The entire corridor from I-25 to Tower Road is 12 miles long; Viaduct portion is 2 miles long
- Estimated project cost \$1B to \$2B
- Construction from 2016 to 2021

I-70 Mountain Corridor



Westbound Traffic at Genessee



Eastbound Congestion Near Idaho Springs



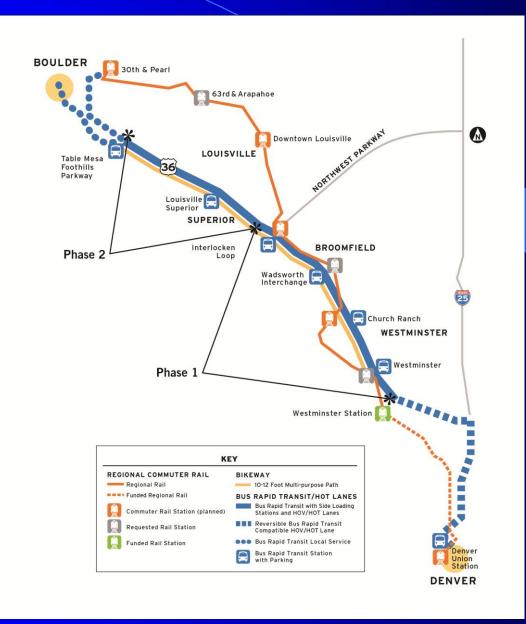
Widened Eastbound Bore at the Twin Tunnels



About the I-70 Mountain Corridor

- Tolled managed lanes and other capacity improvements
- Estimated cost is \$3B to \$5B
- Construction between 2014 and 2025

US 36 Corridor Between Denver and Boulder



Phase 1 Construction is Underway



Westbound Congestion



Bus Rapid Transit is a Key Element



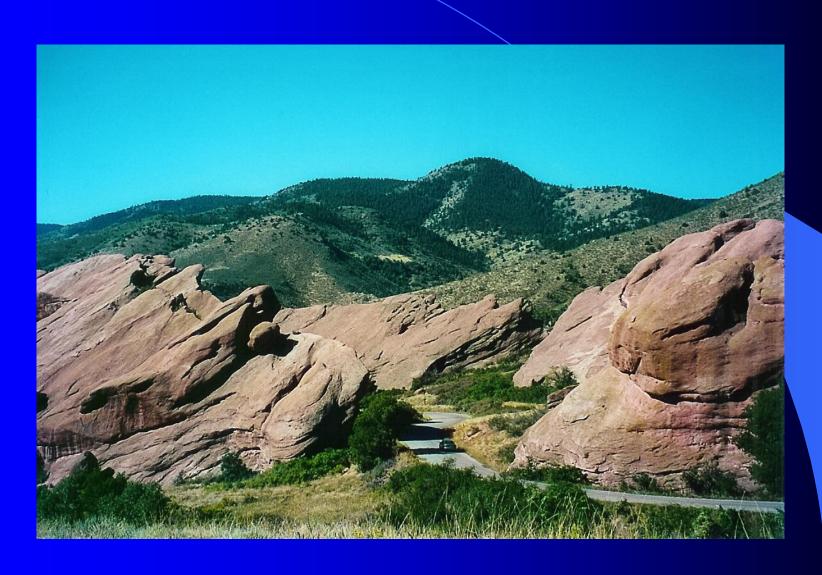
About the US 36 Project

- A tolled managed lane with Bus Rapid Transit and other features
- Length of the project is 18 miles
- Project costs are \$500M
- Project under concession to Plenary Roads Denver

The Western Corridor



Critical Linkages Still Missing From I-70 to Northwest Parkway



About the Western Corridor

- Project will be a combination of tolled managed lanes and toll highway
- Entire length of the Corridor (including C470) is 60.5 miles