

## SCHEDULE 12

## HPTE Capital Payment

From and after the first day of each month in the left column of the table below until the last day of the month which precedes the next month mentioned in the table the Interim Capital Payment Cap shall be the corresponding amount set out in the right column of the table.

Month	Annual aggregate amount available of Minimum HPTE Capital Payment	Annual aggregate amount subject to adjustment by the Financial Close Adjustment	Interim Capital Payment Cap Subject to Cumulative Maximum	Cumulative Maximum Interim Capital Payment Request
From the Commencement Date	\$ 6,190,829	9,267,000	\$ 15,457,829	\$ 15,457,829
Jan-14	\$ 2,990,829	7,400,000	\$ 10,390,829	\$ 25,848,658
Jan-15 (Note 1)	\$ 5,467,342	13,634,000	\$ 19,101,342	\$ 44,950,000

1. Jan-15 Payment includes \$550,000 for McCaslin Underpass